THE MISSION MOMENT
Foundations and Donors Interested in Catholic Activities
THE MISSION MOMENT

“THE MISSION MOMENT IS NOW, TODAY, WITH ALL OF YOU, AS FADICA CONTINUES TO EVOLVE AND HELP US TO BE BETTER FUNDERS. I AM EXCITED TO BE PART OF IT, AND TO SEE WHERE WE GO IN THE FUTURE.”

NOELLE FRACYON, THE RASKOB FOUNDATION FOR CATHOLIC ACTIVITES
“FORTY YEARS OF FADICA MEMBERS’ SHARED IMPACT HAS BEEN ENTREPRENEURIAL AND INSPIRING, AND LIGHTS OUR FUTURE PATH...TO SUPPORT A VITAL CHURCH AND PEOPLE ON THE MARGINS.”

ALEXIA K. KELLEY, PRESIDENT
Dear Members and Friends,

It has been a time of reflection and impact at FADICA as we commemorated our 40th year of mission and service to the Church and Catholic philanthropy. We propelled forward—with growth in programs, membership, and partnerships—and looked back on our collective accomplishments.

At our 40th annual meeting and celebration in 2016, members shared “mission moments”—their personal experience of the FADICA community. Noelle Fracyon of the Raskob Foundation spoke to the intersection of past and future at the awards dinner recognizing long-time Board members:

“The mission moment is now, today, with all of you, as FADICA continues to evolve and help us to be better funders.”

Forty years of FADICA members’ shared impact has been entrepreneurial and inspiring, and lights our future path. In that spirit, FADICA launched a three-year initiative in 2017 to identify and promote Catholic social innovation to support a vital church and people on the margins. The member working groups are catalyzing significant projects, including major national research on Catholic education and integral health care investments in West Africa.


FADICA’s timeline in the center spread conveys a glimmer of our achievements over four decades, and signals the potential for ever more impact in the years to come. The mission moment is now!

Sincerely,

Alexia K. Kelley
President

FADICA continues to respond to Pope Francis’ special anniversary message to us “to see in this Jubilee celebration an opportunity not only to reflect on the great good you have accomplished these past years, but also to discern the ever changing needs of the Catholic community and broader society.”
FADICA FORWARD

MISSION IMPACT

GHR Foundation Launches $1 M Innovation Challenge

FADICA member GHR Foundation and partner OpenIDEO are conducting three BridgeBuilder challenges, each of which awards $1 million to ideas that address urgent global challenges in radically new ways. Named in response to the call of Pope Francis to ‘build bridges,’ the 2017 Challenge called for ideas that connect pressing and emergent concerns of our time in the areas of peace, prosperity and planet, seeking to support innovative projects that respond to needs in two or more of these areas, in the United States and around the world. The wide reach and accessibility of the Challenge is pushing GHR Foundation’s work to the next level.
“The market research project has been an inspiring example that our collective impact can greatly outweigh our individual efforts. This research will help resolve some critical unanswered questions impacting the work of thousands of Catholic school leaders nationwide.”  DEB ESTES, SPECIALTY FAMILY FOUNDATION

Catalyzing Impact in Catholic Education

Our members are committed to excellent and results-driven Catholic schools that serve the whole child and provide a lifetime of opportunity for all children, including low income students. In a recent survey, members cited Catholic education as a top interest area. Here are some of the latest ways FADICA has multiplied members’ impact in Catholic education.

BRIDGE-BUILDING: PHILANTHROPISTS AND EDUCATORS
FADICA members broke ground this year at the National Catholic Educational Association’s (NCEA) 2016 Catholic Schools Leadership Summit by engaging with Catholic school superintendents about the perspective of funders. Three FADICA members participated in an open and informational dialogue that bridged the gap between philanthropists and educators and demystified funding decisions.

The opportunity, which was coordinated by the Catholic School Philanthropy Working Group, strengthened the relationship between funders and Catholic school leaders and opened new channels of communication for the two groups to support collaboration toward the common goal of excellent Catholic education.

CATHOLIC SCHOOL PHILANTHROPY WORKING GROUP
Through the Working Group, a new partnership between FADICA and The Philanthropy Roundtable, FADICA members exchange information and implement large-scale projects that can be better achieved through collaboration. Through this partnership, FADICA members expand the number of foundations with which they can collaborate, and add value to their Catholic education strategy.
A national market research study on Catholic education in America, launched by the Catholic School Philanthropy Working Group and coordinated by FADICA in partnership with NCEA, brought together nine foundations passionate about the power of data to drive education results. These nine partners invested in a national study to gather the most recent and accurate market data to strengthen Catholic school enrollment and effective policies. Rather than individual foundations and schools navigating marketing needs on their own, Catholic schools and their investors now have national data and trends to inform and support their local outreach and marketing decisions.
As FADICA looks to the future and actively explores “what’s next,” we are excited to provide resources and opportunities to our members to support the unfolding story of faith and giving. Engaging the next generation of Catholic donors is an especially vital dimension of Catholic philanthropy.

INSPIRATION AND IDEAS FOR ENGAGING THE NEXT GENERATION

FADICA’s latest members-only publication is a direct response to the unique opportunity to invite the next generation of young Catholics into the vital work of philanthropy. Just released in 2017, *The Next Generation of Catholic Philanthropists: Inspiration and Ideas for Engagement* is the first resource of its kind, providing examples of how other families and foundations are involving younger generations in Catholic philanthropy along with practical tips and tools to do so.

The book features top ten themes of effective engagement, compelling family stories, and vignettes from FADICA members, complete with profiles of next generation initiatives at four Catholic foundations. The book also shares experiences and outlines successful models in Jewish and Protestant philanthropy.

FORMATION OF NEXT GEN LEADERS

FADICA’s Philanthropy Leadership Intern Program (PHLIP) launched in 2014 to cultivate philanthropic leadership and participation among next generation Catholic leaders. The program is centered on internships and fellowships at FADICA’s Washington DC office for high school, undergraduate, and graduate students, and also includes remote internship opportunities.

Since 2014, FADICA has hosted 20 PHLIP interns and fellows who have contributed greatly to FADICA’s mission, learned about Catholic philanthropy and the Church, and developed their own vocational and spiritual journey.

“I think Catholic social teaching really gives us a vision for what the kingdom of God ought to look like, so I feel that that framework is so helpful when trying to make sense of your giving.”

MARYA PULASKI, MARY J. DONNELLY FOUNDATION, DURING THE 2017 ANNUAL MEETING DIALOGUE ON PHILANTHROPIC ENGAGEMENT MODELS: VOICES OF THE NEXT GENERATION

Building the Future of Catholic Philanthropy
Member Dialogues

Member dialogues are conference calls or webinars that support member conversation, networking and collaboration on key issues related to Catholic philanthropy, current events, and the spirituality of giving.

2016-2017 Dialogue Topics:

Let's Talk Grantmaking
Catholic Philanthropic Approaches to Poverty
The Spirituality and Gift of Administration
Parish Innovation
Catholic Social Innovation in the Global Refugee Crisis

St. Louis Youth Jobs

FADICA member Incarnate Word Foundation empowers marginalized youth through summer employment. Incarnate Word Foundation joyfully hopes – and anticipates – that the seeds they planted and nurtured through grantee and partner STL Youth Jobs will continue to grow and expand well into the future. Bridget McDermott Flood, executive director of the Foundation, reflects, “In the spirit of Oscar Romero, ‘we are prophets of a future not our own.’”
Nearly 21 million people are victims of human trafficking worldwide, including labor and sex trafficking. Pope Francis has consistently denounced human trafficking as a form of modern-day slavery, calling the exploitation “a scourge upon the body of Christ…a crime against humanity.”

Catholic ministries have been on the forefront in the global effort to eradicate human trafficking and strong advocates for policy and survivor-centered solutions. FADICA proudly partners with the Church by connecting to unique opportunities for members interested in learning about and deepening their participation in this area of great need.

**SURVEY OF CATHOLIC COLLEGES AND UNIVERSITIES**

In 2016, 20 FADICA members participated in FADICA’s anti-human trafficking working group, generating collaborative ways for members to act together against human trafficking. Through this group, FADICA members commissioned a research project to identify the ways in which Catholic colleges and universities are addressing human trafficking.

The review surfaced diverse approaches to raising awareness and generating action, including research centers, advocacy clinics, courses, and student groups. The report will be shared as a living resource with the Catholic higher education community and relevant organizations.

**DIRECT LEARNING AND ENGAGEMENT WITH HUMAN TRAFFICKING EXPERTS**

When Pope Francis, along with other religious leaders, pledged to end human trafficking, he urged all people of good will to join forces in the cause. FADICA connects members with anti-trafficking scholars and practitioners for direct learning and engagement opportunities with leaders in the field, such as Dr. Roza Pati, Director of the Human Trafficking Academy at St. Thomas University School of Law and Ashley Feasley, Director of Policy at the United States Conference of Catholic Bishops’ Office of Migration Policy and Public Affairs. Opportunities like these have galvanized members’ participation in the anti-trafficking movement.

“It was thanks to the symposium that I was asked to coordinate the Executive Committee to Combat Trafficking and Exploitation of Persons and for the Protection and Assistance to Victims. Young people are the ones who can bring change and end slavery. It is our time, the time of a committed youth that bears the suffering of millions.”

YANINA SOLEDAD BASILICO, ARGENTINA
Young people are essential leaders in the fight to end human trafficking. FADICA members partnered with the Vatican to sponsor two symposia for youth leaders against modern-day slavery. Organized by the Vatican’s Pontifical Academy of Sciences and Social Sciences, the gatherings convened over 100 young anti-trafficking advocates from around the globe together in Vatican City, advancing the formation of a global network of young anti-trafficking leaders.

The result of youth participation in the symposia has increased youth-led public relations campaigns, speaking opportunities, and grassroots initiatives. Two symposia participants and leaders, Patrick Gage, now of Scalabrini International Migration Network, and Winnie Mutevu of HAART Kenya (Awareness Against Human Trafficking) briefed FADICA members in 2016 on these impacts.
# FADICA 40 Milestones

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<td>1976</td>
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<td>FADICA Founded</td>
<td>Initiated the Campaign for the Church in Eastern and Central Europe</td>
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<td>1977</td>
<td>1986/87</td>
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<td>Established National Task Force on Catholic Media</td>
<td>Responded to the retirement needs of religious by helping to create the Retirement Fund for Religious and SOAR!</td>
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<td>1979</td>
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<td>Encouraged and propelled RENEW International Parish Program</td>
<td>Initiated the Campaign for the Church in Eastern and Central Europe</td>
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<td>1986/87</td>
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<td>Responded to the retirement needs of religious by helping to create the Retirement Fund for Religious and SOAR!</td>
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<td>Embarked on Hispanic Lay Leadership Initiative with Catholic Extension Society</td>
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<tr>
<td>Launched FADICA member working groups: Catholic Schools, Anti-human Trafficking, Church Vitality and International Philanthropy</td>
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1990/91
Commissioned and performed the first independent financial management study at the request of the Holy See

1992
Supported Teaching for Spiritual Growth Institute, a Dr. Robert Coles Initiative for Catholic inner-city teachers

1992-96
Facilitated dialogue among Catholic university, college presidents and Catholic bishops to support Catholic identity of Catholic institutions of higher education

1997
Developed and tested Unitas marriage preparation program

1998
Published first edition of The Catholic Funding Guide

2014/15
Supported series of Vatican symposia for young anti-trafficking leaders to raise awareness of the global emergency that is modern slavery

2015/16
Launched a joint member initiative to strengthen Catholic health systems in West Africa post-Ebola, in solidarity with the Vatican's Ebola response

2015
Promoted women religious through publication of Understanding U.S. Catholic Sisters Today and WeAreSisters.net

1986/89/1996/98/
TRAVELS & PILGRIMAGES
Rome (1986, 2000, 2007, 2014); Eastern Europe (1989); Israel (1996); Santiago, Chile (1998); Dublin (2002);

2017
Published The Next Generation of Catholic Philanthropists – Inspiration and Ideas for Engagement and hosted 20th Philanthropy Leadership Intern since Intern program launch in 2014
FADICA develops programs and provides platforms for our members to have far-reaching and timely impact throughout our global home. By focusing on areas of international need and of particular concern to the Catholic Church, FADICA members have taken practical action where faith-based services and philanthropy align.

STRENGTHENING WEST AFRICA’S CATHOLIC HEALTHCARE SYSTEM

In 2016-2017, FADICA members collaborated to fund an initiative that is helping to strengthen the Catholic health systems in West Africa post-Ebola. The Catholic Health Solidarity Fund put into action FADICA’s report *A Call to Impact and Solidarity in the Wake of Ebola* and aligned with the Vatican’s response to Ebola. Eight FADICA members created the Fund, and three FADICA members aligned funding with the project’s objectives, for a total of over $500,000 in funds to strengthen and support Catholic health networks.

Partners in three countries received grants through the Fund to address specific needs in those regions: Catholic Relief Services in Guinea to establish the country’s first faith-based health facilities network; Caritas Freetown in Sierra Leone to provide psychosocial care to Ebola survivors and family members; and the National Catholic Health Council in Liberia to train clergy in delivering best-practice psychosocial care to Ebola survivors.
FADICA members engage their Catholic philanthropic peers for greater impact on issues such as international emergency response. One compelling example from 2016 resulted in significant aid to Catholic sisters assisting Haiti and Vietnam. In the wake of Hurricane Matthew in Haiti and flooding in Vietnam, the Conrad N. Hilton Fund for Sisters received many requests from Catholic sisters for emergency assistance in areas of Haiti and Vietnam where sisters serve, and where government and NGO supports typically cannot reach.

The Hilton Fund for Sisters shared their experience with likeminded philanthropists in the FADICA network through the International Philanthropy Affinity Group, resulting in additional response to the sisters in various communities. The Fund had already performed due diligence research on the ministries in need, making it easier for FADICA peers to support these efforts.

FADICA Gatherings

Helping Goodness Spread: Celebrating 40 Years of FADICA 2016 Annual Meeting and Symposium Miami, FL, February 2016

On Catholic Philanthropy: Issues and Impact Co-Hosted with the University of Notre Dame South Bend, IN, June 2016

FADICA in Faith and Action Member Retreat and Mercy Delegation New Orleans, LA, October 2016

What’s Next? Catholic Social Innovation, Philanthropy & the Church 2017 Annual Meeting and Symposium Santa Monica, CA, February 2017

Leading and Learning: Catholic Philanthropy and Public-Private Partnerships Fall Symposium and Member Retreat Washington, DC, October 2017
CURRENT ASSETS
- Cash and cash equivalents: 2016 - 355,085, 2015 - 603,603
- Investments: 2016 - 4,667,707, 2015 - 4,485,400
- Promises to give: 2016 - 243,884, 2015 - 157,247
- Prepaid expenses: 2016 - 40,417, 2015 - 1,902
- Total current assets: 2016 - 5,323,010, 2015 - 5,252,050

PROPERTY AND EQUIPMENT
- Accumulated depreciation: 2016 - (73,280), 2015 - (80,785)
- Total property and equipment: 2016 - 45,970, 2015 - 27,595

OTHER ASSETS
- Rent deposits and other assets: 2016 - 12,924, 2015 - 12,924
- Total other assets: 2016 - 12,924, 2015 - 12,924
- Total assets: 2016 - $5,381,904, 2015 - $5,292,569

CURRENT LIABILITIES
- Accounts payable: 2016 - 7,702, 2015 - 14,614
- Accrued expenses: 2016 - 7,765, 2015 - 36,486
- Deferred revenue: 2016 - 76,719, 2015 - 44,707
- Total current liabilities: 2016 - 92,186, 2015 - 95,807

OTHER LIABILITIES
- Deferred rent expense: 2016 - 26,523, 2015 - 26,851
- Total liabilities: 2016 - 118,709, 2015 - 122,658

NET ASSETS
- Unrestricted: 2016 - 290,100, 2015 - 200,564
- Unrestricted - board designated: 2016 - 2,887,705, 2015 - 3,072,639
- Temporarily restricted: 2016 - 719,562, 2015 - 530,880
- Permanently restricted: 2016 - 1,365,828, 2015 - 1,365,828
- Total net assets: 2016 - 5,263,195, 2015 - 5,169,911
- Total liabilities and net assets: 2016 - 5,381,904, 2015 - 5,292,569
The Sisters of Charity Foundation of Cleveland works to improve the lives of those most in need with special attention to families, women, and children living in poverty. Sisters of Charity Foundation of Cleveland, a FADICA member, has launched The Innovation Mission, a new project in partnership with the Cleveland Leadership Center that will engage five distinguished individuals for an 18-month innovation fellowship to address the complex challenges of poverty in Cleveland.
Welcome New Members in 2016 & 2017!

Timothy and Wendy Connors
Roma Downey
Beth Flaherty
Gerstner Family Foundation
The Lynch Foundation
Martin Family Foundation
Mark & Karen Rauenhorst Foundation
William E. Simon, Jr.
Agnes Williams
Wolohan Family Foundation

Agee Family Semper Charitable Foundation
St. Helena, CA

The Assisi Foundation of Memphis
Memphis, TN

The Barrett Bateman Foundation
Nashville, TN

Big Shoulders Fund
Chicago, IL

Robert Brunner Foundation
New York, NY

Carney Family Charitable Foundation
Bridgewater, MA

Cassin Educational Initiative Foundation
Los Altos, CA

Catholic Community Foundation of Minnesota
Saint Paul, MN

Catholic Extension
Chicago, IL

Catholic Medical Mission Board
New York, NY

Connelly Foundation
West Conshohocken, PA

Cushman Foundation
New York, NY

Carrie Estelle Doheny Foundation
Los Angeles, CA

Donahue Family Foundation
Pittsburgh, PA
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<th>Foundation NAME</th>
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<td>Mary J. Donnelly Foundation</td>
<td>Pittsburgh, PA</td>
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<td>Doty Family Foundation</td>
<td>Fairfield, CT</td>
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<td>GHR Foundation</td>
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<td>Gerstner Family Foundation</td>
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<td>Healey Education Foundation</td>
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<td>Healey Family Foundation</td>
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<td>Healey International Relief Foundation</td>
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<td>Conrad N. Hilton Foundation</td>
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<td>Conrad N. Hilton Fund for Sisters</td>
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<td>Hoffman Brothers Foundation</td>
<td>New York, NY</td>
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<td>Incarnate Word Foundation</td>
<td>St. Louis, MO</td>
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<td>Erica P. John Fund</td>
<td>Milwaukee, WI</td>
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<td>The Thomas and Dorothy Leavey Foundation</td>
<td>Los Angeles, CA</td>
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<td>Leonardt Foundation</td>
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<td>Frank J. Lewis Foundation</td>
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<td>The Loyola Foundation</td>
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<td>The Lynch Foundation</td>
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<td>MGR Foundation</td>
<td>New York, NY</td>
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<td>Martin Family Foundation</td>
<td>Greenwood Village, CO</td>
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<td>William M. &amp; Miriam F. Meehan Foundation</td>
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<td>Morey Charitable Trust</td>
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<td>The W. O’Neil Foundation</td>
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<td>Porticus North America</td>
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<td>The Raskob Foundation for Catholic Activities</td>
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<td>Specialty Family Foundation</td>
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<td>The Topper Foundation</td>
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<td>The Joan &amp; John Vatterott Family Foundation</td>
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<td>Wolohan Family Foundation</td>
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<td>Individual Members</td>
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<td>Ambassador Elizabeth Frawley Bagley</td>
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<td>Beth Flaherty</td>
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<td>Elizabeth B. Meers</td>
<td>Washington, DC</td>
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<td>Agnes Williams</td>
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2017 Board of Directors

Maria Robinson, MD, Chair
The Raskob Foundation for Catholic Activities

Bridget McDermott Flood, Vice Chair
Incarnate Word Foundation

Patrick W. McGrory, Treasurer
The Raskob Foundation for Catholic Activities

Karen Rauenhorst, Secretary
Mark and Karen Rauenhorst Foundation

Alexia K. Kelley, President & CEO
FADICA

Elizabeth Anne Donnelly
Mary J. Donnelly Foundation

Christine L. Healey
Healey Education Foundation

Timothy P. Lewis, Esq.
Frank J. Lewis Foundation

Anthony P. Mullen
Porticus North America

Sr. Rosemarie Nassif, SSND, PhD
Conrad N. Hilton Foundation
FADICA offers an invaluable service of linking the Catholic donor with the best ideas, practices and human talent, the essentials of success in any field.

B.J. CASSIN, CASSIN EDUCATIONAL INITIATIVE FOUNDATION
As FADICA completes its latest strategic plan (2014-17) we are beginning to write our next chapter. With extensive input from members and guided by the Board of Directors, our next strategic vision will drive FADICA’s impact and growth over the next five years. Some of FADICA’s priorities in 2018 and beyond that will inform our strategic directions include:

CATHOLIC PHILANTHROPY RESOURCES
FADICA is developing a workshop series and associated toolkit for emerging and longtime Catholic philanthropists. These new resources will support discernment and exploration of giving interests and opportunities, and will connect philanthropists to the richness of their Catholic faith and spirituality.

CATHOLIC FUNDING GUIDE EXPANSION AND REDESIGN
For over 20 years FADICA has published a signature resource for Catholic grant seekers, the Catholic Funding Guide. The Guide assists Catholic ministries and organizations to identify foundations whose priorities match their own through an affordable and accessible resource. Now completely online, the Catholic Funding Guide is poised for a creative reimagining and renovation to most effectively support the vitality of Catholic ministries and philanthropy in the 21st century. Planning for this significant redesign is underway.

CHURCH VITALITY WORKING GROUP
Member working groups are generating and informing FADICA’s research projects and joint member initiatives. In the coming year, the Church Vitality working group will build upon a successful focus on Catholic Sisters, with exploration and concentration in the areas of Hispanic ministry, vocation/formation programs, and parish vitality.
FADICA FORWARD
MISSION IMPACT
Catholic Social Innovation in the Refugee Crisis

Through the Catholic Social Innovation Initiative, FADICA is identifying innovative and high impact efforts that put Catholic social teaching into action within distinct sectors of Church life and social ministry. Each year the project will produce resources for FADICA members and Catholic leaders to advance Catholic social innovation and will spotlight identified models. In the first year of the three-year project, FADICA members voted to focus on the refugee and migration crisis. FADICA partnered with Boston College’s Center for Social Innovation in 2017 to identify innovative Catholic responses to the refugee and migration crisis. In 2018, the initiative will focus on vocation and formation programs.
FOUNDATIONS AND DONORS INTERESTED IN CATHOLIC ACTIVITIES

FADICA connects philanthropists through a membership community to ensure lasting impact in support of a vital Church and human flourishing.