When a Pittsburgh group that finds shelter for families in need put out a call for help, a group of Catholic sisters transformed a former convent into transitional housing. Refugees participating in a Louisville-based, environmentally-conscious social enterprise received 160 hours of job training in a certified commercial kitchen. And more than 1,200 migrant women in Chile and Bolivia participated in job training offered by a Catholic religious community—the majority of the women then found employment.

These are just some of the stories featured in FADICA’s report on Catholic Social Innovation in the Global Refugee-Migration Crisis, which uncovered the unique contributions of Catholic ministries accompanying our brothers and sisters on the move. The report provides Catholic philanthropists with recommendations to ignite innovation and impact, while offering much-needed inspiration about the power of change that comes from the Catholic social tradition in action.

Each day I see FADICA members putting their mission and values into action in tangible and enduring ways. Or put another way, I see Gospel values and Catholic social principles come to life: building up the common good, empowering those on the margins, and demonstrating why Catholic philanthropy is unique and so essential.

This report highlights some of the FADICA network’s impact from 2018 and 2019. Focusing on our common vision of living the Gospel through philanthropy does not happen by accident. Rather, it is due to the hard work of our board and our members, who in 2018 charted our course through diligent strategic planning.

We achieved a number of the critical goals laid out in that three-year plan, and we remain intentional and inspired as we move forward to fulfill its vision of impact into our 45th year in 2021.

Peace,

Alexia K. Kelley
President and CEO
Sparking Impact in Catholic Philanthropy

Mission-Driven Investing
Catholic Grantmaking Resources

Catholic Funding Guide Renovation & Expansion
Member Delegation to the U.S.-Mexico Border
Social Innovation Bazaar & Demo Days
Vatican & Church Ministry Relations
Next Generation Engagement and Values Transmission
Catholic School Philanthropy Working Group

Catholic Social Innovation in the Global Migration Crisis

National Catholic School Market Research p.5
Member Working Groups: Catholic Education, Church Vitality, International Philanthropy
Philanthropy Leadership Intern Program
Rome Pilgrimage & Symposium

FADICA’s Commitment to Child and Vulnerable Adult Protection p.6
Innovators working in Catholic spaces are leaders when it comes to addressing society’s biggest challenges—but their work has not always been recognized as social innovation. As part of a multi-year initiative to illuminate the invaluable contributions of Catholic social innovators, FADICA members commissioned research to uncover the unique components of Catholic social innovation and its application in response to discrete social challenges. Outlined in a groundbreaking report, researchers found that Catholic initiatives addressing complex challenges, such as the global refugee and migration crisis, differentiate themselves through respect for sacred human dignity, promotion of the common good, a focus on the environment, and the dignity of work.

Researchers identified more than 60 Catholic organizations that bring innovative solutions to the refugee crisis. Groups such as Little Ripples, which provides education to refugees in three African nations, and Loom Chicago, which helps refugee women earn extra income, were highlighted as innovative programs making a difference. In its subsequent research focus, FADICA will deliver a second report on Catholic social innovation for parish vitality in 2020.

“
The pursuit of social innovation is an inherently Catholic undertaking.

Photo courtesy of Scalabrini International Migration Network
FADICA members who are focused on strengthening local and regional Catholic schools scale their impact to the national level through FADICA’s Catholic education working group. Together, they promote innovative governance models, access for all children, and improved marketing of the value of Catholic education.

FADICA’s national research, *The Catholic School Choice*, identified areas in which Catholic schools can better communicate their unique gifts to parents and strengthen their curriculum, culture, and programs. The findings inspired a number of Catholic schools and dioceses to create new strategies or modify existing approaches, such as instituting local parent research and implementing new curriculum. For example, in response to the FADICA research, the Diocese of Sacramento launched virtues-based religious education, thus bridging the stated priority of parents for character education with curriculum.

“The research has given us a much deeper understanding of parents’ perceptions and motivations, and has been a major focus of discussions in our efforts to strengthen the mission, quality, and vitality of our Catholic schools.”

– Jim Rigg, Superintendent of Catholic Schools, Chicago
Collaboration & Commitment: The Safety Imperative

When reports of sexual abuse in the Church and society emerged again in 2018, a group of FADICA members wasted no time in responding. More than 25 members, with a shared desire for concrete action, convened in New York for an emergency meeting. By engaging its relationship with top child protection and church leaders, through multiple meetings in the U.S. and in Rome, a working group of FADICA members shaped our innovative Funder Safeguarding Pledge.

This pledge recognizes the vital influence that funders can have in partnership with the organizations they support through their grantmaking. It empowers funders to take accessible, actionable steps to support safe cultures in their own organizations and in their grantee partners—an important effort for changing cultural and organizational norms. The pledge itself can be taken by any funder, Catholic or otherwise.

An accompanying capacity-building program will deliver virtual workshops, best practices, coaching, and collaborative training to members and their grantees. Smaller nonprofits and ministries often do not have the resources for this kind of capacity building and training. These resources, available through the generosity of four member-sponsors, will be efficiently distributed through our member network and will reach thousands of nonprofit organizations in the US and around the world.
## Statements of Financial Position

### Assets

<table>
<thead>
<tr>
<th>Current Assets</th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>394,393</td>
<td>516,721</td>
</tr>
<tr>
<td>Investments</td>
<td>5,424,023</td>
<td>5,379,178</td>
</tr>
<tr>
<td>Grants &amp; Contributions Receivable</td>
<td>97,258</td>
<td>268,050</td>
</tr>
<tr>
<td>Interest receivable</td>
<td>19,209</td>
<td>21,364</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>15,663</td>
<td>8,638</td>
</tr>
<tr>
<td>Total current assets</td>
<td>5,950,546</td>
<td>6,211,951</td>
</tr>
<tr>
<td>Deposits</td>
<td>11,017</td>
<td>11,017</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>22,838</td>
<td>35,715</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$5,984,401</strong></td>
<td><strong>$6,258,683</strong></td>
</tr>
</tbody>
</table>

### Liabilities

<table>
<thead>
<tr>
<th>Current Liabilities</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable &amp; accrued expenses</td>
<td>49,082</td>
<td>29,566</td>
</tr>
<tr>
<td>Deferred revenue</td>
<td>55,995</td>
<td>80,761</td>
</tr>
<tr>
<td>Deferred rent, current portion</td>
<td>5,603</td>
<td>3,801</td>
</tr>
<tr>
<td>Total current liabilities</td>
<td>110,680</td>
<td>114,128</td>
</tr>
<tr>
<td>Deferred rent expense</td>
<td>15,076</td>
<td>20,679</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td><strong>$125,756</strong></td>
<td><strong>$134,807</strong></td>
</tr>
</tbody>
</table>

### Net Assets

**Without donor restrictions:**

- Undesignated                  | (324,339)  | (320,003) |
- Board-designated endowment fund | 3,322,785 | 3,350,392 |
- Total without donor restrictions | 2,998,446 | 3,030,389 |

**With donor restrictions:**

- Perpetual in nature            | 1,536,937  | 1,536,441 |
- Purpose restricted             | 1,323,262  | 1,557,046 |
- Total with donor restrictions   | 2,860,199  | 3,093,487 |

**Total net assets**            | 5,858,645  | 6,123,876 |

**Total liabilities and net assets** | **$5,984,401** | **$6,258,683** |

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## Statements of Activities

### Revenue 2018: $1,019,037

- Membership Dues: ($405,850)
- Publication Sales: ($81,064)
- Symposia Registration Fees: ($179,250)
- Core Mission & Program Contributions: ($382,930)

**Net Investment Return:** (-$30,057)

### Expenses 2018: $1,284,268

- Program Services: ($1,090,314)
- Fundraising & Development: ($63,071)
- Management & General: ($130,873)
## 2018-2019 Membership

**NEW MEMBERS IN 2018 & 2019**

<table>
<thead>
<tr>
<th>Congregation of St. Joseph</th>
<th>Franciscan Sisters of Mary</th>
</tr>
</thead>
<tbody>
<tr>
<td>Crimsonbridge Foundation</td>
<td>MGR Foundation</td>
</tr>
<tr>
<td>Black A. Milroy</td>
<td></td>
</tr>
</tbody>
</table>

- Congregation of St. Joseph
- Crimsonbridge Foundation
- Black A. Milroy
- MGR Foundation

**INDIVIDUAL MEMBERS**

- Ambassador Elizabeth Frawley Bagley
  Washington, DC
- B.J. and Bebe Cassin
  Los Altos, CA
- Timothy and Wendy Connors
  Atherton, CA
- Roma Downey
  Beverly Hills, CA
- Beth Flaherty
  Arlington, VA
- Elizabeth B. Meers
  Washington, DC
- Douglas A. Milroy
  Edina, MN
- William E. Simon, Jr.
  Los Angeles, CA
- Agnes Williams
  Chevy Chase, MD

**NEW MEMBERS IN 2018 & 2019**

- Agee Family Semper Charitable Foundation
  St. Helena, CA
- The Assisi Foundation of Memphis
  Memphis, TN
- Big Shoulders Fund
  Chicago, IL
- Robert Brunner Foundation
  New York, NY
- Carney Family Charitable Foundation
  Bridgewater, MA
- Catholic Community Foundation of Minnesota
  Saint Paul, MN
- Catholic Extension
  Chicago, IL
- Catholic Medical Mission Board
  New York, NY
- Connelly Foundation
  West Conshohocken, PA
- Congregation of St. Joseph
  Cleveland, OH
- Crimsonbridge Foundation
  Bethesda, MD
- Cushman Foundation
  New York, NY
- Carrie Estelle Doheny Foundation
  Los Angeles, CA
- Mary J. Donnelly Foundation
  Pittsburgh, PA
- Doty Family Foundation
  New York, NY
- Richard and Maude Ferry Foundation
  Seattle, WA
- Franciscan Sisters of Mary
  Bridgeton, MA
- Gerstner Family Foundation
  New York, NY
- GHR Foundation
  Minneapolis, MN
- Healy Education Foundation
  Mt. Laurel, NJ
- Healey Family Foundation
  Morristown, NJ
- Healey International Relief Foundation
  Lumberton, NJ
- Conrad N. Hilton Foundation
  Agoura Hills, CA
- Conrad N. Hilton Fund for Sisters
  Agoura Hills, CA
- Hoffman Brothers Foundation
  New York, NY
- Incarnate Word Foundation
  St. Louis, MO
- Erica P. John Fund
  Milwaukee, WI
- The Thomas and Dorothy Leavey Foundation
  Los Angeles, CA
- Frank J. Lewis Foundation
  Riviera Beach, FL
- The Loyola Foundation
  Fairfax, VA
- The Lynch Foundation
  Boston, MA
- Martin Family Foundation
  Greenwood Village, CO
- William M. & Miriam F. Meehan Foundation
  New York, NY
- Morey Charitable Trust
  Tiburon, CA
- The W. O’Neil Foundation
  Chevy Chase, MD
- I.A. O’Shaughnessy Foundation
  Bloomington, MN
- Porticus North America
  New York, NY
- The Raskob Foundation for Catholic Activities
  Wilmington, DE
- Mark and Karen Rauenhorst Foundation
  Minneapolis, MN
- Schmitz Family Foundation
  Denver, CO
- SC Ministry Foundation
  Cleveland, OH
- Sisters of Charity Foundation of Cleveland
  Cleveland, OH
- Sisters of Charity Foundation of South Carolina
  Columbia, SC
- Specialty Family Foundation
  Santa Monica, CA
- The Joan and John Vatterott Family Foundation
  Naples, FL
- Wolohan Family Foundation
  Saginaw, MI
2019 BOARD OF DIRECTORS

Maria Robinson, MD, Chair
The Raskob Foundation for Catholic Activities

Bridget McDermott Flood, Vice Chair
Incarnate Word Foundation

Patrick W. McGrory, Treasurer
The Raskob Foundation for Catholic Activities

Karen Rauenhorst, Secretary
Mark and Karen Rauenhorst Foundation

Alexia K. Kelley, President & CEO
FADICA

Hans Brenninkmeyer
Porticus North America

Christine L. Healey
Healey Education Foundation

Timothy P. Lewis, Esq.
Frank J. Lewis Foundation

Charles Schaffler
Assisi Foundation of Memphis

2019 EMERITUS BOARD OF DIRECTORS

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Agee Family Semper Charitable Foundation

Andrea Hattler Bramson
The Loyola Foundation

Anthony Brenninkmeyer
Cushman Foundation

Elizabeth Anne Donnelly
Mary J. Donnelly Foundation

Sr. Sally Duffy, SC
Immediate Past Chair
SC Ministry Foundation

Deborah A. Estes
Specialty Family Foundation

Denise M. Hattler
The Loyola Foundation

Thomas J. Healey
Healey Family Foundation

Forrest N. Jenkins
The Assisi Foundation of Memphis

Erica P. John
Erica P. John Fund

Thomas Keith
Sisters of Charity Foundation of South Carolina

Kathleen McCarthy Kostlan
The Thomas and Dorothy Leavey Foundation

Maureen M. O’Leary
William M. and Miriam F. Meehan Foundation

Anthony P. Mullen
Porticus North America

William F. Raskob, III
The Raskob Foundation for Catholic Activities

Michael G. Rauenhorst
MGR Foundation

Kerry A. Robinson
The Raskob Foundation for Catholic Activities

Robert A. Smith, III
Carrie Estelle Doheny Foundation

John C. Vatterott
The Joan and John Vatterott Family Foundation

Msgr. Kenneth Velo
Big Shoulders Fund

“FADICA and its leadership and members create tremendous value through collaboration, best practices, and innovation.”

–Michael Wolohan, MD
Wolohan Family Foundation

Alexia K. Kelley
President & CEO

Alicia Bondanella Simon
Director of Membership and Catholic Education

Madeleine McMahon
Director of Program and Operations

Colleen Crawford
Program Manager, Child and Vulnerable Adult Safeguarding Initiative

Maria Rosario
Office Manager and Executive Assistant to the President
Catholic philanthropy is every bit a vocation and must be spiritually and intellectually nourished in community.

—Erica P. John, Erica P. John Fund

Pope Francis greets FADICA members during their 2018 retreat and pilgrimage to Rome.
**Our Mission**

FADICA is the leading philanthropic peer network serving as a catalyst for a vital Catholic Church, Catholic ministries, and the common good. We promote the growth and effectiveness of Catholic philanthropy inspired by the joy of the Gospel and the Catholic social tradition. FADICA supports its members through education, exchange, fellowship and faith, research, joint funding opportunities, and interaction with Catholic leadership.

**Our Vision**

FADICA will be a growing and strong philanthropic community and effective catalyst in service to a vital and diverse Catholic Church.