

Two white doves are shown in flight against a solid blue background. One dove is on the left, facing right, with its wings spread wide. The other dove is on the right, facing left, also with its wings spread. The text "CATHOLIC PHILANTHROPY HELPING GOODNESS SPREAD" is overlaid on the right side of the image.

CATHOLIC PHILANTHROPY HELPING GOODNESS SPREAD



OUR Mission

*“Goodness always tends to spread.
Every authentic experience of truth
and goodness seeks by its very nature to
grow within us, and any person who
has experienced a profound liberation
becomes more sensitive to the needs of
others. As it expands, goodness takes
root and develops.”*

Pope Francis, The Joy of the Gospel



FADICA is a network of private foundations and donors supporting Catholic-sponsored programs and institutions. FADICA's mission is to enable its members to be informed, involved and effective in addressing church needs through their philanthropy. FADICA accomplishes this mission through ongoing education, fostering the exchange of information and experience, commissioning research, building a spirit of fellowship and shared faith, facilitating occasional joint funding ventures, and promoting interaction with Catholic leadership.

OUR Vision

FADICA serves as a dynamic philanthropic peer community and catalyst committed to Catholic initiatives, the vulnerable and the common good. We are guided by the joy of the Gospel and the Catholic social tradition.



Message FROM THE President

Dear Friends,

What an amazing year full of surprises and growth!

FADICA began 2013 by exploring new leadership and collaboration in Catholic organizations at our annual meeting. Little did we know that less than two months later, a new Pope would be elected and people around the world—Catholics and non-Catholics alike—would respond with excitement and joy to Pope Francis' message.

Since that moment, FADICA members have reflected together on the significance of Pope Francis' vision for Catholic philanthropy. We examined the importance of effective communications and developed new tools to share the good news of Catholic philanthropy. FADICA's fall retreat explored the principle of mercy, which the Holy Father has emphasized as the foundation of Christian discipleship.

In late 2013, Pope Francis' first apostolic exhortation, *The Joy of the Gospel*, inspired our symposia themes for the following year. We focused on building a Church for and with the poor and exemplifying philanthropy as accompaniment. We were further inspired when the results of a FADICA survey revealed that Pope Francis and his message of mercy and joy have inspired U.S. Catholics in their giving.



A significant milestone was the creation of our three-year Strategic Plan. We are proud of the participation of our members who shaped the plan through a comprehensive and inclusive process. FADICA members offered robust input, including a focus on the spirituality of philanthropy.

Furthermore, desire for greater communications and collaboration among members led to the creation of two new staff positions, Director of Program and Member Services and Communications Officer.

In the years ahead, we are excited to put our new Strategic Plan into action, and to play our part as a community of Catholic philanthropists to help "goodness take root and develop."


Alexia K. Kelley
President

"An authentic faith—which is never comfortable or completely personal—always involves a deep desire to change the world, to transmit values, to leave this earth somehow better than we found it. We love this magnificent planet on which God has put us, and we love the human family which dwells here, with all its tragedies and struggles."

Pope Francis, *The Joy of the Gospel*



A NEW STRATEGIC PLAN

Throughout 2013, FADICA engaged in a comprehensive planning process to create an inspiring new strategic plan. Unanimously approved by FADICA's Board of Directors in June 2014, the three-year plan affirms an ambitious and invigorating course for FADICA to guide it to its 40th anniversary.

Through 2017, FADICA's activities will focus on three critical strategic pillars:

- Joint Learning and Enhanced Collaboration
- Expanding Catholic Philanthropy and Stewardship
- Nourishing a Spirituality of Philanthropy

In addition to building upon its well-established symposia series, commissioned research and ongoing programs, several new initiatives will set the pillars into action. The initiatives include the newly established Member Dialogue series, Philanthropy Leadership Intern Program, and member Affinity Groups. An integral component of the plan is a multi-year thematic focus on Pope Francis' call to be missionary disciples through a church for and with the poor.



AN Innovative AND Powerful COURSE

"FADICA members strive to rely totally on God, knowing that community, spiritual growth and prayer will strengthen our resolve as we fulfill our vocation as Catholic philanthropists. We are blessed to be given an opportunity to put our faith in action through FADICA's Strategic Plan and create positive impact for our Church and world. We are committed to living up to that call."

Sr. Sally Duffy, SC, FADICA Chair
SC Ministry Foundation

MEMBER DIALOGUES

FADICA launched its new Member Dialogue series to bring together FADICA members, Catholic leaders, and diverse experts to discuss key issues related to Catholic philanthropy and the spirituality of giving through virtual technology. Designed to support discussion, networking and collaboration on critical issues, two initial Dialogues have focused on the Catholic Church's response to Typhoon Haiyan in the Philippines, and the new interfaith anti-trafficking initiative based at the Vatican.



PHILANTHROPY LEADERSHIP INTERN PROGRAM

By engaging young people in the mission of Catholic philanthropy, the Philanthropy Leadership Intern Program brings their unique perspectives and experience to FADICA's programs. This new initiative assists in attracting and supporting the next generation of Catholic leaders and philanthropists as they experience the vital work of FADICA first-hand. FADICA also serves as a corporate work study partner with the Archdiocese of Washington's Don Bosco Cristo Rey High School, and employs two high school students.

AFFINITY GROUPS

Through four Affinity Groups, FADICA members come together around issues of common interest, share best practices, network, and work on joint projects. In 2013, the **Anti-Human Trafficking Affinity Group** supported the convening of Catholic sisters leading anti-trafficking efforts across the U.S., which led to the formation of the U.S. Catholic Sisters Against Human Trafficking. The **Catholic Schools Affinity Group** conducted a research project to analyze diverse new governance models emerging across the country to support Catholic school sustainability. The **Church Vitality Affinity Group**, which has focused on women religious for the last two years, launched a survey on recent research on Catholic sisters, which will culminate during the Year of Consecrated Life in 2015 with related events. Lastly, the **International Philanthropy Affinity Group** has commenced an in-depth mapping project, which tracks members' international giving activities, in order to identify trends and opportunities for collaboration in international development. The mapping project is scheduled to conclude in winter 2014.



Pope Francis has taken the world by storm! In a short time, Pope Francis has broken through the popular dialogue with his bold statements and inspiring actions, touching the hearts of millions around the world. His vision of a missionary church that goes to the margins and stands for and with the poor, challenges us to truly accompany our marginalized brothers and sisters.

As many were drawn to Pope Francis' message throughout the year, popular media examined the "Pope Francis Factor." One such exploration occurred at the inaugural public dialogue of Georgetown University's new Initiative on Catholic Social Thought and Public Life. FADICA President Alexia Kelley spoke on *The Francis Factor: Implications of Pope Francis and Catholic Social Thought for American Public Life*.

THE Pope Francis EFFECT AND Catholic Philanthropy

Joined by the United States Conference of Catholic Bishops' spokesperson Kim Daniels, *The New York Times*' David Brooks, PBS' Mark Shields, Ms. Kelley underscored Pope Francis' servant leadership as a key factor in his papacy. "He's showing us his integrity, an alignment of word and deed," said Ms. Kelley.

Recognizing the need to concretely understand the "Pope Francis Effect," FADICA commissioned research on the impact of Pope Francis' message on U.S. Catholic giving. The survey, released on the first anniversary of the election of Pope Francis in March 2014, included more than 1,000 Catholics nationwide. The findings revealed that Pope Francis' message of hope, compassion, and concern for the poor has inspired U.S. Catholics' attitudes regarding giving, with one in four (24%) Catholics saying they increased their giving from the previous year, including 77% who said Pope Francis had inspired their increased giving.

Moreover, the FADICA survey showed that Hispanic Catholics in the U.S. were particularly inspired by Pope Francis, with 30% of Hispanic Catholics surveyed indicating they had increased their giving from last year, including more than four in five (85%) who attributed their increase to Pope Francis.

This groundbreaking news made headlines across the globe, reaching as far as France, Switzerland and Ireland. Featured in *The Washington Post*, Religion News Service and many other media outlets, FADICA's research was prominently covered in both Catholic and secular press, including Catholic News Service, CNN Money and Fortune magazine.

As we look to the future, FADICA foresees that Pope Francis' influence on Catholic giving will continue to grow and bring the Church's critical ministries and mercy to those who need it most. FADICA will continue to gage this ongoing development in the years ahead.

"For over 25 years, our family foundation has appreciated being part of a collective effort to alleviate suffering and bring hope and healing where it is most needed. The positive impact of this organization cannot be measured in dollars alone—it's all about practical compassion."

Mary Cunningham Agee
Agee Family Semper Charitable Foundation



With a steadfast commitment to the flourishing of the Church and its people, FADICA members emphasize the importance of their faith to their philanthropy. At FADICA, members find a space to gather with peers to cultivate and reflect on their spirituality.

Interested in continued growth and challenge, members value ongoing learning about Church issues, societal needs, and innovative and effective solutions. During the FADICA Annual Symposium in 2014, members reflected on evaluating impact from both a quantitative perspective as well as how they were changed by their engagement with those who are most vulnerable.

Working at both the local and national levels, FADICA members have been instrumental in fostering new governance models in Catholic schools, bringing national attention to the impact of Catholic women religious, and rebuilding international communities through Church-sponsored programs and initiatives.

FADICA has seen tremendous change over the past two years, and continues to attract foundation leaders and donors of exceptional caliber. Our newest members, the Incarnate Word Foundation and The Catholic Foundation—who were drawn to FADICA's new direction in collaboration, communications, growth and spirituality—enrich the FADICA community with their unique mission-driven approaches, expertise in community-led solutions, and innovative grant-making.

Innovative AND Deeply Engaged FADICA MEMBERS

FADICA's leadership has allowed the Lewis Foundation and its trustees to become better informed on critical issues facing the Church today. By serving on the Board of FADICA and participating in the Catholic Education Affinity Group meetings, I am able to better serve our foundation and my community by helping facilitate effective changes that bring about true results.

Timothy P. Lewis
Frank J. Lewis Foundation

FADICA Members Are...

Diverse. Members express diverse funding priorities, geographic focus, processes, and organizational culture.

Engaged. Members participate in the life of the Catholic Church, locally, nationally, and worldwide.

Connected. Members connect with leaders in the Church and worldwide to understand and address Church and community needs.

Innovative. Members are open to new ideas and apply innovative solutions to today's challenges in the Church and society.

Personally Invested. Members are personally involved in the work of their grantees.

Collaborative. Members believe that some of the most effective, creative, and meaningful change is accomplished together.

Deeply Thoughtful. Members share an ongoing desire to deepen their learning about their faith, church and societal issues, and innovative programs.

Faith-inspired. Members emphasize the centrality of their faith in nourishing and motivating their philanthropy.



FADICA MEMBERS

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CUSHMAN FOUNDATION
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SISTERS OF CHARITY
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FOUNDATION
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SPECIALTY FAMILY
FOUNDATION
Santa Monica, CA

STRAKE FOUNDATION
Houston, TX

JOAN & JOHN VATTEROTT
FAMILY FOUNDATION
Naples, FL

“We are thrilled to be part of a dynamic philanthropic community at FADICA committed to serving the vulnerable and the common good. FADICA is a catalyst in identifying innovative solutions to today’s challenges and building a spirit of shared fellowship.”

Thomas J. Healey
Healey Family Foundation



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FINANCIAL HIGHLIGHTS

STATEMENT OF FINANCIAL POSITION DECEMBER 31, 2013

CURRENT ASSETS

Cash and cash equivalents	\$477,840
Investments	5,023,270
Accounts receivable	7,500
Promises to give	27,500
Inventory	9,137
Interest receivable	3,546
Prepaid expenses	13,560
Total current assets	5,562,353

PROPERTY AND EQUIPMENT

Furniture, fixtures and equipment	110,488
Accumulated depreciation	(107,759)
Total property and equipment	2,729

OTHER ASSETS

Rent deposits and other assets	1,907
Total other assets	1,907

TOTAL ASSETS

\$5,566,989

CURRENT LIABILITIES

Accounts payable	\$15,023
Accrued expenses	30,350
Deferred revenue	31,572
Total current liabilities	76,945
TOTAL LIABILITIES	76,945

NET ASSETS

Unrestricted	455,413
Unrestricted - board designated	3,234,372
Temporarily restricted	434,431
Permanently restricted	1,365,828
Total net assets	5,490,044

TOTAL LIABILITIES AND NET ASSETS

\$5,566,989

STATEMENT OF ACTIVITIES DECEMBER 31, 2013

	Unrestricted	Unrestricted board designated	Temporarily restricted	Permanently restricted	Total
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SUPPORT AND REVENUE

Dues	\$316,500	\$ -	\$ -	\$ -	\$316,500
Contributions	81,000	-	80,000	-	161,000
Net investment return	1,826	684,100	45,796	-	731,722
Registration fees	45,175	-	-	-	45,175
Publication sales	106,346	-	-	-	106,346
Net assets released from restrictions					
Satisfaction of program restrictions on contributions	240,000	(200,000)	(40,000)	-	-

TOTAL SUPPORT AND REVENUE	790,847	484,100	85,796	-	1,360,743
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EXPENSES

Program services	719,249	-	-	-	719,249
Supporting services					
Management and general	70,832	-	-	-	70,832
Fundraising	64,588	-	-	-	64,588

TOTAL EXPENSES	854,669	-	-	-	854,669
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CHANGE IN NET ASSETS	(63,822)	484,100	85,796	-	506,074
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NET ASSETS, BEGINNING OF THE YEAR	519,235	2,750,272	348,635	1,365,828	4,983,970
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NET ASSETS, END OF YEAR	\$455,413	\$3,234,372	\$434,431	\$1,365,828	\$5,490,044
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Foundations and Donors Interested in Catholic Activities
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