



FADICA

Foundations and Donors
Interested in Catholic Activities

IGNITING IMPACT

2018–2019



Dear members & friends,

When a Pittsburgh group that finds shelter for families in need put out a call for help, a group of Catholic sisters transformed a former convent into transitional housing. Refugees participating in a Louisville-based, environmentally-conscious social enterprise received 160 hours of job training in a certified commercial kitchen. And more than 1,200 migrant women in Chile and Bolivia participated in job training offered by a Catholic religious community—the majority of the women then found employment.

These are just some of the stories featured in FADICA's report on Catholic Social Innovation in the Global Refugee-Migration Crisis, which uncovered the unique contributions of Catholic ministries accompanying our brothers and sisters on the move. The report provides Catholic philanthropists with recommendations to ignite innovation and impact, while offering much-needed inspiration about the power of change that comes from the Catholic social tradition in action.

Each day I see FADICA members putting their mission and values into action in tangible and enduring ways. Or put another way, I see Gospel values and Catholic social principles come to life: building up the common good, empowering those on the margins, and demonstrating why Catholic philanthropy is unique and so essential.

This report highlights some of the FADICA network's impact from 2018 and 2019. Focusing on our common vision of living the Gospel through philanthropy does not happen by accident. Rather, it is due to the hard work of our board and our members, who in 2018 charted our course through diligent strategic planning.

We achieved a number of the critical goals laid out in that three-year plan, and we remain intentional and inspired as we move forward to fulfill its vision of impact into our 45th year in 2021.

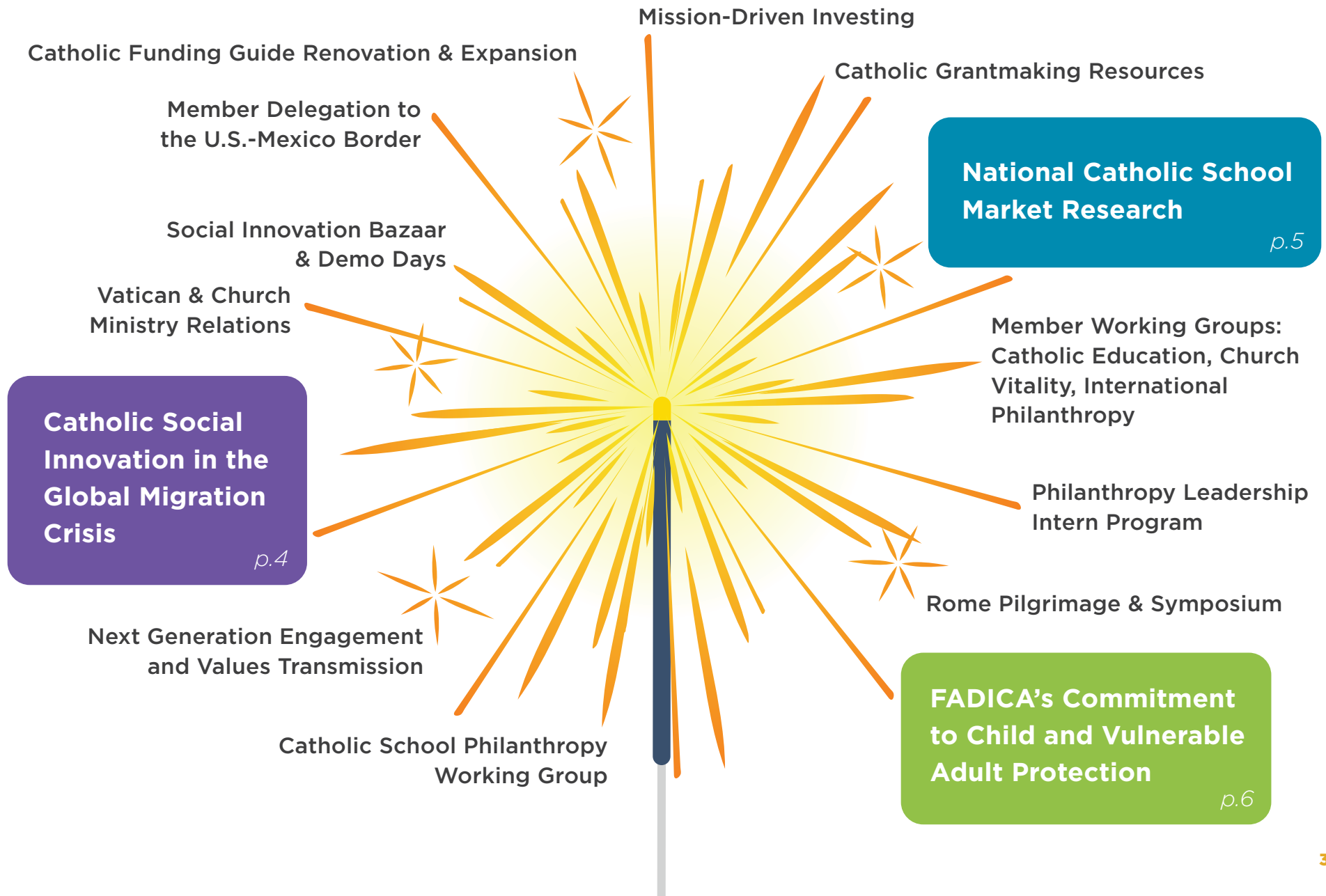
Peace,

Alexia Kelley

Alexia K. Kelley
President and CEO



Sparking Impact in Catholic Philanthropy



Uncovering Catholic Social Innovation

Innovators working in Catholic spaces are leaders when it comes to addressing society's biggest challenges—but their work has not always been recognized as *social innovation*. As part of a multi-year initiative to illuminate the invaluable contributions of Catholic social innovators, FADICA members commissioned research to uncover the unique components of Catholic social innovation and its application in response to discrete social challenges. Outlined in a groundbreaking report, researchers found that Catholic initiatives addressing complex challenges, such as the global refugee and migration crisis, differentiate themselves through respect for sacred human dignity, promotion of the common good, a focus on the environment, and the dignity of work.

Researchers identified more than 60 Catholic organizations that bring innovative solutions to the refugee crisis. Groups such as Little Ripples, which provides education to refugees in three African nations, and Loom Chicago, which helps refugee women earn extra income, were highlighted as innovative programs making a difference. In its subsequent research focus, FADICA will deliver a second report on Catholic social innovation for *parish vitality* in 2020.



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The pursuit of social innovation is an inherently Catholic undertaking.

Photo courtesy of Scalabrini International Migration Network

Driving Impact in Catholic Education

FADICA members who are focused on strengthening local and regional Catholic schools scale their impact to the national level through FADICA's Catholic education working group. Together, they promote innovative governance models, access for all children, and improved marketing of the value of Catholic education.

FADICA's national research, *The Catholic School Choice*, identified areas in which Catholic schools can better communicate their unique gifts to parents and strengthen their curriculum, culture, and programs. The findings inspired a number of Catholic schools and dioceses to create new strategies or modify existing approaches, such as instituting local parent research and implementing new curriculum. For example, in response to the FADICA research, the Diocese of Sacramento launched virtues-based religious education, thus bridging the stated priority of parents for character education with curriculum.

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The research has given us a much deeper understanding of parents' perceptions and motivations, and has been a major focus of discussions in our efforts to strengthen the mission, quality, and vitality of our Catholic schools.

– Jim Rigg, Superintendent of Catholic Schools, Chicago



Collaboration & Commitment: The Safety Imperative

When reports of sexual abuse in the Church and society emerged again in 2018, a group of FADICA members wasted no time in responding. More than 25 members, with a shared desire for concrete action, convened in New York for an emergency meeting. By engaging its relationship with top child protection and church leaders, through multiple meetings in the U.S. and in Rome, a working group of FADICA members shaped our innovative **Funder Safeguarding Pledge**.

This pledge recognizes the vital influence that funders can have in partnership with the organizations they support through their grantmaking. It empowers funders to take accessible, actionable steps to support safe cultures in their

own organizations and in their grantee partners—an important effort for changing cultural and organizational norms. The pledge itself can be taken by any funder, Catholic or otherwise.

An accompanying capacity-building program will deliver virtual workshops, best practices, coaching, and collaborative training to members and their grantees. Smaller nonprofits and ministries often do not have the resources for this kind of capacity building and training. These resources, available through the generosity of four member-sponsors, will be efficiently distributed through our member network and will reach thousands of nonprofit organizations in the US and around the world.



*Members pray for transformation
and healing for our Church. 6*

Statements of FINANCIAL POSITION

ASSETS

Current Assets

	2018	2017
Cash and cash equivalents	394,393	516,721
Investments	5,424,023	5,379,178
Grants & Contributions Receivable	97,258	268,050
Interest receivable	19,209	21,364
Prepaid expenses	15,663	8,638
Total current assets	5,950,546	6,211,951
Deposits	11,017	11,017
Property and equipment, net	22,838	35,715

Total assets **\$5,984,401** **\$6,258,683**

LIABILITIES

Current Liabilities

Accounts payable & accrued expenses	49,082	29,566
Deferred revenue	55,995	80,761
Deferred rent, current portion	5,603	3,801

Total current liabilities	110,680	114,128
Deferred rent expense	15,076	20,679

Total liabilities **\$125,756** **\$134,807**

NET ASSETS

Without donor restrictions:

Undesignated	(324,339)	(320,003)
Board-designated endowment fund	3,322,785	3,350,392
Total without donor restrictions	2,998,446	3,030,389

With donor restrictions:

Perpetual in nature	1,536,937	1,536,441
Purpose restricted	1,323,262	1,557,046
Total with donor restrictions	2,860,199	3,093,487

Total net assets 5,858,645 6,123,876

Total liabilities and net assets **\$5,984,401** **\$6,258,683**

Statements of ACTIVITIES

REVENUE 2018: \$1,019,037

Membership Dues

(\$405,850)

Publication Sales

(\$81,064)

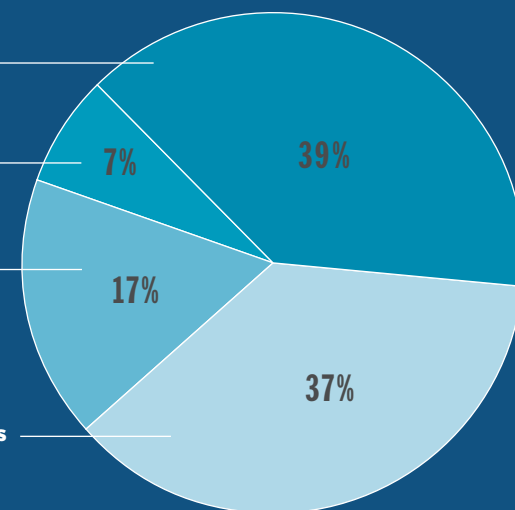
Symposia Registration Fees

(\$179,250)

Core Mission & Program Contributions

(\$382,930)

Net Investment Return: (~\$30,057)



EXPENSES 2018: \$1,284,268

Program Services

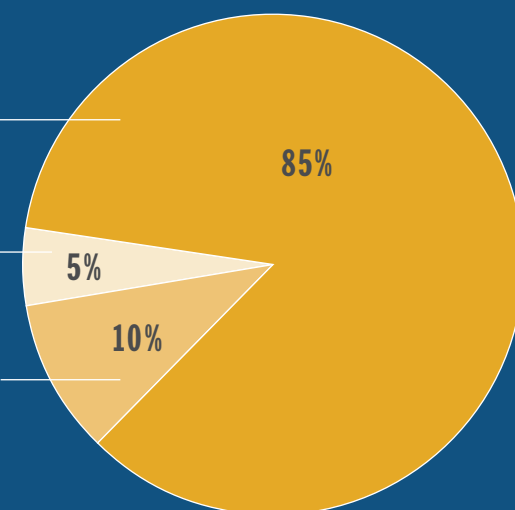
(\$1,090,314)

Fundraising & Development

(\$63,071)

Management & General

(\$130,833)



2018-2019

MEMBERSHIP

Agee Family Semper Charitable Foundation
St. Helena, CA

The Assisi Foundation of Memphis
Memphis, TN

Big Shoulders Fund
Chicago, IL

Robert Brunner Foundation
New York, NY

Carney Family Charitable Foundation
Bridgewater, MA

Catholic Community Foundation of Minnesota
Saint Paul, MN

Catholic Extension
Chicago, IL

Catholic Medical Mission Board
New York, NY

Connelly Foundation
West Conshohocken, PA

Congregation of St. Joseph
Cleveland, OH

Crimsonbridge Foundation
Bethesda, MD

Cushman Foundation
New York, NY

Carrie Estelle Doheny Foundation
Los Angeles, CA

Mary J. Donnelly Foundation
Pittsburgh, PA

Doty Family Foundation
New York, NY

Richard and Maude Ferry Foundation
Seattle, WA

Franciscan Sisters of Mary
Bridgeton, MA

Gerstner Family Foundation
New York, NY

GHR Foundation
Minneapolis, MN

Healey Education Foundation
Mt. Laurel, NJ

Healey Family Foundation
Morristown, NJ

Healey International Relief Foundation
Lumberton, NJ

Conrad N. Hilton Foundation
Agoura Hills, CA

Conrad N. Hilton Fund for Sisters
Agoura Hills, CA

Hoffman Brothers Foundation
New York, NY

Incarnate Word Foundation
St. Louis, MO

Erica P. John Fund
Milwaukee, WI

The Thomas and Dorothy Leavey Foundation
Los Angeles, CA

Frank J. Lewis Foundation
Riviera Beach, FL

The Loyola Foundation
Fairfax, VA

The Lynch Foundation
Boston, MA

Martin Family Foundation
Greenwood Village, CO

Welcome!

NEW MEMBERS IN 2018 & 2019

Congregation of St. Joseph
Crimsonbridge Foundation
Douglas A. Milroy

Franciscan Sisters of Mary
Richard and Maude Ferry Foundation
Schmitz Family Foundation

MGR Foundation
New York, NY

William M. & Miriam F. Meehan Foundation
New York, NY

Morey Charitable Trust
Tiburon, CA

The W. O'Neil Foundation
Chevy Chase, MD

I.A. O'Shaughnessy Foundation
Bloomington, MN

Porticus North America
New York, NY

The Raskob Foundation for Catholic Activities
Wilmington, DE

Mark and Karen Rauenhorst Foundation
Minneapolis, MN

Schmitz Family Foundation
Denver, CO

SC Ministry Foundation
Cleveland, OH

Sisters of Charity Foundation of Cleveland
Cleveland, OH

Sisters of Charity Foundation of South Carolina
Columbia, SC

Specialty Family Foundation
Santa Monica, CA

The Joan and John Vatterott Family Foundation
Naples, FL

Wolohan Family Foundation
Saginaw, MI

INDIVIDUAL MEMBERS

Ambassador Elizabeth Frawley Bagley
Washington, DC

B.J. and Bebe Cassin
Los Altos, CA

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Atherton, CA

Roma Downey
Beverly Hills, CA

Beth Flaherty
Arlington, VA

Elizabeth B. Meers
Washington, DC

Douglas A. Milroy
Edina, MN

William E. Simon, Jr.
Los Angeles, CA

Agnes Williams
Chevy Chase, MD

2019 BOARD OF DIRECTORS

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for Catholic Activities

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Vice Chair**

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The Raskob Foundation
for Catholic Activities

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Mark and Karen Rauenhorst
Foundation

Alexia K. Kelley, President & CEO

FADICA

Hans Brenninkmeyer †

Porticus North America

Christine L. Healey

Healey Education Foundation

Timothy P. Lewis, Esq.

Frank J. Lewis Foundation

Charles Schaffler

Assisi Foundation of Memphis

2019 EMERITUS BOARD OF DIRECTORS

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Erica P. John

Erica P. John Fund

Thomas Keith

Sisters of Charity Foundation
of South Carolina

Kathleen McCarthy Kostlan

The Thomas and Dorothy
Leavey Foundation

Maureen M. O'Leary

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MGR Foundation

Kerry A. Robinson

The Raskob Foundation
for Catholic Activities

Robert A. Smith, III

Carrie Estelle Doheny Foundation

John C. Vatterott

The Joan and John Vatterott
Family Foundation

Msgr. Kenneth Velo

Big Shoulders Fund

STAFF

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President & CEO

Alicia Bondanella Simon

Director of Membership
and Catholic Education

Madeleine McMahon

Director of Program and Operations

Colleen Crawford

Program Manager, Child and Vulnerable
Adult Safeguarding Initiative

Maria Rosario

Office Manager and Executive
Assistant to the President



**FADICA and its
leadership and members
create tremendous value
through collaboration,
best practices, and
innovation.**

—Michael Wolohan, MD
Wolohan Family Foundation



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Catholic philanthropy is every bit a vocation and must be spiritually and intellectually nourished in community.

—Erica P. John, Erica P. John Fund

Pope Francis greets FADICA members during their 2018 retreat and pilgrimage to Rome. 10

A close-up photograph of a lit sparkler against a dark blue background. The sparks are bright orange and yellow, creating a starburst effect. The sparkler is positioned in the upper right quadrant of the image.

Our Mission

FADICA is the leading philanthropic peer network serving as a catalyst for a vital Catholic Church, Catholic ministries, and the common good. We promote the growth and effectiveness of Catholic philanthropy inspired by the joy of the Gospel and the Catholic social tradition. FADICA supports its members through education, exchange, fellowship and faith, research, joint funding opportunities, and interaction with Catholic leadership.

Our Vision

FADICA will be a growing and strong philanthropic community and effective catalyst in service to a vital and diverse Catholic Church.



FADICA



FADICA

4201 Connecticut Avenue NW, Suite 505

Washington, DC 20008

www.fadica.org