

2016-2017 Impact Report

FADICA 40

FORWARD AT FORTY

THE MISSION MOMENT

Foundations and Donors Interested in Catholic Activities

FADICA
IS...

CATHOLIC

Inspired by the Gospel and our shared commitment to a vital Church and the Catholic social tradition.

PHILANTHROPIC

Dedicated to effective generosity in service to the vulnerable and the common good.

A COMMUNITY

A trusted peer network supporting innovative collaboration and friendships.

CATALYTIC

Bringing people together to initiate research and action. We make things happen.



THE MISSION MOMENT

"THE MISSION MOMENT IS NOW, TODAY, WITH ALL OF YOU, AS FADICA CONTINUES TO EVOLVE AND HELP US TO BE BETTER FUNDERS. I AM EXCITED TO BE PART OF IT, AND TO SEE WHERE WE GO IN THE FUTURE."

NOELLE FRACYON, THE RASKOB FOUNDATION FOR CATHOLIC ACTIVITIES



"FORTY YEARS OF FADICA MEMBERS' SHARED IMPACT HAS BEEN ENTREPRENEURIAL AND INSPIRING, AND LIGHTS OUR FUTURE PATH...TO SUPPORT A VITAL CHURCH AND PEOPLE ON THE MARGINS."

ALEXIA K. KELLEY, PRESIDENT

FADICA continues to respond to Pope Francis' special anniversary message to us *"to see in this Jubilee celebration an opportunity not only to reflect on the great good you have accomplished these past years, but also to discern the ever changing needs of the Catholic community and broader society."*

Dear Members and Friends,

It has been a time of reflection and impact at FADICA as we commemorated our 40th year of mission and service to the Church and Catholic philanthropy. We propelled forward—with growth in programs, membership, and partnerships—and looked back on our collective accomplishments.

At our 40th annual meeting and celebration in 2016, members shared "mission moments"—their personal experience of the FADICA community. Noelle Fracyon of the Raskob Foundation spoke to the intersection of past and future at the awards dinner recognizing long-time Board members:

"The mission moment is now, today, with all of you, as FADICA continues to evolve and help us to be better funders."

Forty years of FADICA members' shared impact has been entrepreneurial and inspiring, and lights our future path. In that spirit, FADICA launched a three-year initiative in 2017 to identify and promote Catholic social innovation to support a vital church and people on the margins. The member working groups are catalyzing significant projects, including major national research on Catholic education and integral health care investments in West Africa.

Organizationally, FADICA launched a new website, www.fadica.org, published *The Next Generation of Catholic Philanthropists: Inspiration and Ideas for Engagement*, and formed a new partnership with The Philanthropy Roundtable to co-host the Catholic School Philanthropy Working Group.

FADICA's timeline in the center spread conveys a glimmer of our achievements over four decades, and signals the potential for ever more impact in the years to come. The mission moment is now!

Sincerely,

Alexia K. Kelley
President

FADICA FORWARD

MISSION IMPACT

**GHR Foundation
Launches \$1 M
Innovation Challenge**

FADICA member GHR Foundation and partner OpenIDEO are conducting three BridgeBuilder challenges, each of which awards \$1 million to ideas that address urgent global challenges in radically new ways. Named in response to the call of Pope Francis to 'build bridges,' the 2017 Challenge called for ideas that connect pressing and emergent concerns of our time in the areas of peace, prosperity and planet, seeking to support innovative projects that respond to needs in two or more of these areas, in the United States and around the world. The wide reach and accessibility of the Challenge is pushing GHR Foundation's work to the next level.



“The market research project has been an inspiring example that our collective impact can greatly outweigh our individual efforts. This research will help resolve some critical unanswered questions impacting the work of thousands of Catholic school leaders nationwide.” DEB ESTES, SPECIALTY FAMILY FOUNDATION

Catalyzing Impact in Catholic Education

Our members are committed to excellent and results-driven Catholic schools that serve the whole child and provide a lifetime of opportunity for all children, including low income students. In a recent survey, members cited Catholic education as a top interest area. Here are some of the latest ways FADICA has multiplied members' impact in Catholic education.

BRIDGE-BUILDING: PHILANTHROPISTS AND EDUCATORS

FADICA members broke ground this year at the National Catholic Educational Association's (NCEA) 2016 Catholic Schools Leadership Summit by engaging with Catholic school superintendents about the perspective of funders. Three FADICA members participated in an open and informational dialogue that bridged the gap between philanthropists and educators and demystified funding decisions.

The opportunity, which was coordinated by the Catholic School Philanthropy Working Group, strengthened the relationship between funders and Catholic school leaders and opened new channels of communication for the two groups to support collaboration toward the common goal of excellent Catholic education.

CATHOLIC SCHOOL PHILANTHROPY WORKING GROUP

Through the Working Group, a new partnership between FADICA and The Philanthropy Roundtable, FADICA members exchange information and implement large-scale projects that can be better achieved through collaboration. Through this partnership, FADICA members expand the number of foundations with which they can collaborate, and add value to their Catholic education strategy.

FADICA FORWARD

MISSION IMPACT

National Market Research Study

A national market research study on Catholic education in America, launched by the Catholic School Philanthropy Working Group and coordinated by FADICA in partnership with NCEA, brought together nine foundations passionate about the power of data to drive education results. These nine partners invested in a national study to gather the most recent and accurate market data to strengthen Catholic school enrollment and effective policies. Rather than individual foundations and schools navigating marketing needs on their own, Catholic schools and their investors now have national data and trends to inform and support their local outreach and marketing decisions.



"I think Catholic social teaching really gives us a vision for what the kingdom of God ought to look like, so I feel that that framework is so helpful when trying to make sense of your giving."

MARYA PULASKI, MARY J. DONNELLY FOUNDATION, DURING THE 2017 ANNUAL MEETING DIALOGUE ON PHILANTHROPIC ENGAGEMENT MODELS: VOICES OF THE NEXT GENERATION

Building the Future of Catholic Philanthropy

As FADICA looks to the future and actively explores "what's next," we are excited to provide resources and opportunities to our members to support the unfolding story of faith and giving. Engaging the next generation of Catholic donors is an especially vital dimension of Catholic philanthropy.

INSPIRATION AND IDEAS FOR ENGAGING THE NEXT GENERATION

FADICA's latest members-only publication is a direct response to the unique opportunity to invite the next generation of young Catholics into the vital work of philanthropy. Just released in 2017, *The Next Generation of Catholic Philanthropists: Inspiration and Ideas for Engagement* is the first resource of its kind, providing examples of how other families and foundations are involving younger generations in Catholic philanthropy along with practical tips and tools to do so.

The book features top ten themes of effective engagement, compelling family stories, and vignettes from FADICA members, complete with profiles of next generation initiatives at four Catholic foundations. The book also shares experiences and outlines successful models in Jewish and Protestant philanthropy.

FORMATION OF NEXT GEN LEADERS

FADICA's Philanthropy Leadership Intern Program (PHLIP) launched in 2014 to cultivate philanthropic leadership and participation among next generation Catholic leaders. The program is centered on internships and fellowships at FADICA's Washington DC office for high school, undergraduate, and graduate students, and also includes remote internship opportunities.

Since 2014, FADICA has hosted 20 PHLIP interns and fellows who have contributed greatly to FADICA's mission, learned about Catholic philanthropy and the Church, and developed their own vocational and spiritual journey.



Member Dialogues

Member dialogues are conference calls or webinars that support member conversation, networking and collaboration on key issues related to Catholic philanthropy, current events, and the spirituality of giving.

2016-2017 Dialogue Topics:

Let's Talk Grantmaking

Catholic Philanthropic Approaches to Poverty

The Spirituality and Gift of Administration

Parish Innovation

Catholic Social Innovation in the Global Refugee Crisis

FADICA FORWARD MISSION IMPACT

St. Louis Youth Jobs

FADICA member Incarnate Word Foundation empowers marginalized youth through summer employment. Incarnate Word Foundation joyfully hopes – and anticipates – that the seeds they planted and nurtured through grantee and partner STL Youth Jobs will continue to grow and expand well into the future. Bridget McDermott Flood, executive director of the Foundation, reflects, “In the spirit of Oscar Romero, ‘we are prophets of a future not our own.’”



"It was thanks to the symposium that I was asked to coordinate the Executive Committee to Combat Trafficking and Exploitation of Persons and for the Protection and Assistance to Victims. Young people are the ones who can bring change and end slavery. It is our time, the time of a committed youth that bears the suffering of millions."

YANINA SOLEDAD BASILICO, ARGENTINA

Joining Pope Francis to End Human Trafficking

Nearly 21 million people are victims of human trafficking worldwide, including labor and sex trafficking. Pope Francis has consistently denounced human trafficking as a form of modern-day slavery, calling the exploitation "a scourge upon the body of Christ...a crime against humanity."

Catholic ministries have been on the forefront in the global effort to eradicate human trafficking and strong advocates for policy and survivor-centered solutions. FADICA proudly partners with the Church by connecting to unique opportunities for members interested in learning about and deepening their participation in this area of great need.

SURVEY OF CATHOLIC COLLEGES AND UNIVERSITIES

In 2016, 20 FADICA members participated in FADICA's anti-human trafficking working group, generating collaborative ways for members to act together against human trafficking. Through this group, FADICA members commissioned a research project to identify the ways in which Catholic colleges and universities are addressing human trafficking.

The review surfaced diverse approaches to raising awareness and generating action, including research centers, advocacy clinics, courses, and student groups. The report will be shared as a living resource with the Catholic higher education community and relevant organizations.

DIRECT LEARNING AND ENGAGEMENT WITH HUMAN TRAFFICKING EXPERTS

When Pope Francis, along with other religious leaders, pledged to end human trafficking, he urged all people of good will to join forces in the cause. FADICA connects members with anti-trafficking scholars and practitioners for direct learning and engagement opportunities with leaders in the field, such as Dr. Roza Pati, Director of the Human Trafficking Academy at St. Thomas University School of Law and Ashley Feasley, Director of Policy at the United States Conference of Catholic Bishops' Office of Migration Policy and Public Affairs. Opportunities like these have galvanized members' participation in the anti-trafficking movement.

FADICA FORWARD

MISSION IMPACT

Vatican's Youth Symposia Impact

Young people are essential leaders in the fight to end human trafficking. FADICA members partnered with the Vatican to sponsor two symposia for youth leaders against modern-day slavery. Organized by the Vatican's Pontifical Academy of Sciences and Social Sciences, the gatherings convened over 100 young anti-trafficking advocates from around the globe together in Vatican City, advancing the formation of a global network of young anti-trafficking leaders.

The result of youth participation in the symposia has increased youth-led public relations campaigns, speaking opportunities, and grassroots initiatives. Two symposia participants and leaders, Patrick Gage, now of Scalabrini International Migration Network, and Winnie Mutevu of HAART Kenya (Awareness Against Human Trafficking) briefed FADICA members in 2016 on these impacts.



FADICA 40 Milestones

1976-1978

1987-1996

1976
FADICA
Founded



1977
Established National Task Force on
Catholic Media



1979
Encouraged and propelled
RENEW International Parish
Program



1986/87
Responded to the retirement
needs of religious by helping to
create the Retirement Fund for
Religious and SOAR!



1989
Initiated the Campaign for the
Church in Eastern and Central
Europe



1997-2006

2006-2017

2000
Launched Future
Foundation Leadership
Venture to engage
and inspire the next
generation of
philanthropic leaders



2005
Incubated National Leadership
Roundtable on Church
Management



2006
Issued Called to Holiness
series addressing Christian
spirituality from Catholic women's
perspectives



2011
Embarked on Hispanic Lay
Leadership Initiative with Catholic
Extension Society



2013
Launched FADICA member
working groups: Catholic
Schools, Anti-human Trafficking,
Church Vitality and International
Philanthropy



1997-2006

1990/91

Commissioned and performed the first independent financial management study at the request of the Holy See



1992

Supported Teaching for Spiritual Growth Institute, a Dr. Robert Coles Initiative for Catholic inner-city teachers



1992-96

Facilitated dialogue among Catholic university, college presidents and Catholic bishops to support Catholic identity of Catholic institutions of higher education



1997

Developed and tested Unitas marriage preparation program



1998

Published first edition of The Catholic Funding Guide



2014/15

Supported series of Vatican symposia for young anti-trafficking leaders to raise awareness of the global emergency that is modern slavery



2015/16

Launched a joint member initiative to strengthen Catholic health systems in West Africa post-Ebola, in solidarity with the Vatican's Ebola response



2015

Promoted women religious through publication of Understanding U.S. Catholic Sisters Today and WeAreSisters.net



1986/89/1996/98/

2000/07/14

TRAVELS & PILGRIMAGES
Rome (1986, 2000, 2007, 2014);
Eastern Europe (1989); Israel (1996);
Santiago, Chile (1998); Dublin (2002);



2017

Published The Next Generation of Catholic Philanthropists – Inspiration and Ideas for Engagement and hosted 20th Philanthropy Leadership Intern since Intern program launch in 2014



Solidarity Within Our Global Home

FADICA develops programs and provides platforms for our members to have far-reaching and timely impact throughout our global home. By focusing on areas of international need and of particular concern to the Catholic Church, FADICA members have taken practical action where faith-based services and philanthropy align.

STRENGTHENING WEST AFRICA'S CATHOLIC HEALTHCARE SYSTEM

In 2016-2017, FADICA members collaborated to fund an initiative that is helping to strengthen the Catholic health systems in West Africa post-Ebola. The Catholic Health Solidarity Fund put into action FADICA's report *A Call to Impact and Solidarity in the Wake of Ebola* and aligned with the Vatican's response to Ebola. Eight FADICA members created the Fund, and three FADICA members aligned funding with the project's objectives, for a total of over \$500,000 in funds to strengthen and support Catholic health networks.

Partners in three countries received grants through the Fund to address specific needs in those regions: Catholic Relief Services in Guinea to establish the country's first faith-based health facilities network; Caritas Freetown in Sierra Leone to provide psychosocial care to Ebola survivors and family members; and the National Catholic Health Council in Liberia to train clergy in delivering best-practice psychosocial care to Ebola survivors.



FADICA FORWARD

MISSION IMPACT

HAITI AND VIETNAM:
GREATER IMPACT TOGETHER

FADICA members engage their Catholic philanthropic peers for greater impact on issues such as international emergency response. One compelling example from 2016 resulted in significant aid to Catholic sisters assisting Haiti and Vietnam. In the wake of Hurricane Matthew in Haiti and flooding in Vietnam, the Conrad N. Hilton Fund for Sisters received many requests from Catholic sisters for emergency assistance in areas of Haiti and Vietnam where sisters serve, and where government and NGO supports typically cannot reach.

The Hilton Fund for Sisters shared their experience with likeminded philanthropists in the FADICA network through the International Philanthropy Affinity Group, resulting in additional response to the sisters in various communities. The Fund had already performed due diligence research on the ministries in need, making it easier for FADICA peers to support these efforts.



FADICA Gatherings

**Helping Goodness Spread:
Celebrating 40 Years of FADICA**
*2016 Annual Meeting
and Symposium*
Miami, FL, February 2016

**On Catholic Philanthropy:
Issues and Impact**
*Co-Hosted with the
University of Notre Dame*
South Bend, IN, June 2016

FADICA in Faith and Action
*Member Retreat and
Mercy Delegation*
New Orleans, LA, October 2016

**What's Next? Catholic
Social Innovation,
Philanthropy & the Church**
*2017 Annual Meeting
and Symposium*
Santa Monica, CA, February 2017

**Leading and Learning:
Catholic Philanthropy and
Public-Private Partnerships**
*Fall Symposium and
Member Retreat*
Washington, DC, October 2017

CURRENT ASSETS	2016	2015
Cash and cash equivalents	355,085	603,603
Investments	4,667,707	4,485,400
Promises to give	243,884	157,247
Interest receivable	15,917	3,898
Prepaid expenses	40,417	1,902
Total current assets	5,323,010	5,252,050

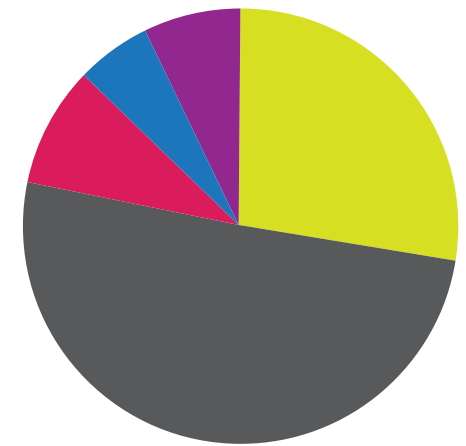
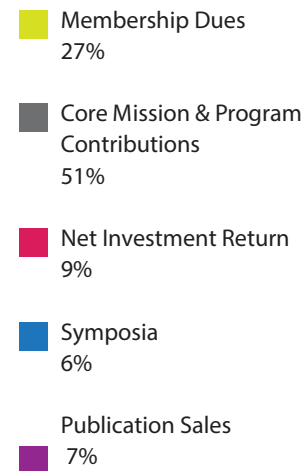
PROPERTY AND EQUIPMENT

Furniture, fixtures and equipment	119,250	108,380
Accumulated depreciation	(73,280)	(80,785)
Total property and equipment	45,970	27,595

OTHER ASSETS

Rent deposits and other assets	12,924	12,924
Total other assets	12,924	12,924
Total assets	\$ 5,381,904	\$ 5,292,569

REVENUE 2016: \$1,261,464



Statements of Financial Position December 31, 2016 and 2015

CURRENT LIABILITIES

Accounts payable	7,702	14,614
Accrued expenses	7,765	36,486
Deferred revenue	76,719	44,707
Total current liabilities	92,186	95,807

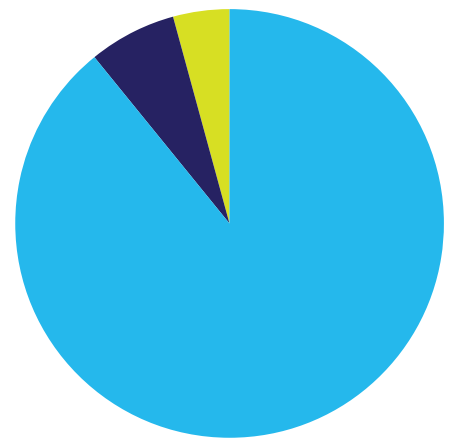
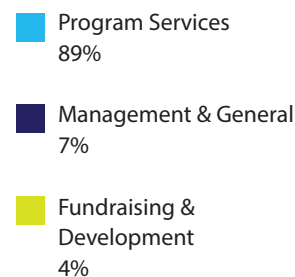
OTHER LIABILITIES

Deferred rent expense	26,523	26,851
Total liabilities	118,709	122,658

NET ASSETS

Unrestricted	290,100	200,564
Unrestricted - board designated	2,887,705	3,072,639
Temporarily restricted	719,562	530,880
Permanently restricted	1,365,828	1,365,828
Total net assets	5,263,195	5,169,911
Total liabilities and net assets	5,381,904	5,292,569

EXPENSES 2016: \$1,168,180





FADICA FORWARD

MISSION IMPACT

Sisters of Charity Foundation
of Cleveland launches "The
Innovation Mission"

The Sisters of Charity Foundation of Cleveland works to improve the lives of those most in need with special attention to families, women, and children living in poverty. Sisters of Charity Foundation of Cleveland, a FADICA member, has launched The Innovation Mission, a new project in partnership with the Cleveland Leadership Center that will engage five distinguished individuals for an 18-month innovation fellowship to address the complex challenges of poverty in Cleveland.

FADICA Membership 2016



Timothy and Wendy Connors
Roma Downey
Beth Flaherty
Gerstner Family Foundation
The Lynch Foundation
Martin Family Foundation
Mark & Karen Rauenhorst Foundation
William E. Simon, Jr.
Agnes Williams
Wolohan Family Foundation

**Welcome
New
Members in
2016 & 2017!**

Agee Family Semper Charitable Foundation
St. Helena, CA

The Assisi Foundation of Memphis
Memphis, TN

The Barrett Bateman Foundation
Nashville, TN

Big Shoulders Fund
Chicago, IL

Robert Brunner Foundation
New York, NY

Carney Family Charitable Foundation
Bridgewater, MA

Cassin Educational Initiative Foundation
Los Altos, CA

Catholic Community Foundation of Minnesota
Saint Paul, MN

Catholic Extension
Chicago, IL

Catholic Medical Mission Board
New York, NY

Connelly Foundation
West Conshohocken, PA

Cushman Foundation
New York, NY

Carrie Estelle Doheny Foundation
Los Angeles, CA

Donahue Family Foundation
Pittsburgh, PA

Mary J. Donnelly Foundation
Pittsburgh, PA

Doty Family Foundation
Fairfield, CT

GHR Foundation
Minneapolis, MN

Gerstner Family Foundation
New York, NY

Healey Education Foundation
Mt. Laurel, NJ

Healey Family Foundation
Morristown, NJ

Healey International Relief Foundation
Lumberton, NJ

Conrad N. Hilton Foundation
Agoura Hills, CA

Conrad N. Hilton Fund for Sisters
Agoura Hills, CA

Hoffman Brothers Foundation
New York, NY

Incarnate Word Foundation
St. Louis, MO

Erica P. John Fund
Milwaukee, WI

The Thomas and Dorothy Leavey Foundation
Los Angeles, CA

Leonardt Foundation
Westlake, CA

Frank J. Lewis Foundation
Riviera Beach, FL

The Loyola Foundation
Fairfax, VA

The Lynch Foundation
Boston, MA

MGR Foundation
New York, NY

Martin Family Foundation
Greenwood Village, CO

William M. & Miriam F. Meehan Foundation
New York, NY

Morey Charitable Trust
Tiburon, CA

The W. O'Neil Foundation
Chevy Chase, MD

I.A. O'Shaughnessy Foundation
Bloomington, MN

Porticus North America
New York, NY

The Raskob Foundation for Catholic Activities
Wilmington, DE

Mark and Karen Rauenhorst Foundation
Minneapolis, MN

SC Ministry Foundation
Cincinnati, OH

Sisters of Charity Foundation of Cleveland
Cleveland, OH

Sisters of Charity Foundation of South Carolina
Columbia, SC

Specialty Family Foundation
Santa Monica, CA

The Topper Foundation
Allentown, PA

The Joan & John Vatterott Family Foundation
Naples, FL

Wolohan Family Foundation
Saginaw, MI

Individual Members

Ambassador Elizabeth Frawley Bagley
Washington, DC

Timothy and Wendy Connors
Atherton, CA

Roma Downey
Beverly Hills, CA

Beth Flaherty
Arlington, VA

Elizabeth B. Meers
Washington, DC

William E. Simon, Jr.
Los Angeles, CA

Agnes Williams
Chevy Chase, MD

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Incarnate Word Foundation

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Porticus North America

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Agee Family Semper Charitable Foundation

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The Loyola Foundation

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Cassin Educational Initiative Foundation

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The Assisi Foundation of Memphis

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Erica P. John Fund

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John C. Vatterott
Joan and John Vatterott Family Foundation

Msgr. Kenneth Velo
Big Shoulders Fund

FADICA offers an
invaluable service of
linking the Catholic donor
with the best ideas,
practices and human
talent, the essentials of
success in any field.

B.J. CASSIN, CASSIN EDUCATIONAL
INITIATIVE FOUNDATION



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Communications Director

Emily Hirsch
Executive Assistant to the President
and CFG Customer Service Associate

What's Next

As FADICA completes its latest strategic plan (2014-17) we are beginning to write our next chapter. With extensive input from members and guided by the Board of Directors, our next strategic vision will drive FADICA's impact and growth over the next five years. Some of FADICA's priorities in 2018 and beyond that will inform our strategic directions include:

CATHOLIC PHILANTHROPY RESOURCES

FADICA is developing a workshop series and associated toolkit for emerging and longtime Catholic philanthropists. These new resources will support discernment and exploration of giving interests and opportunities, and will connect philanthropists to the richness of their Catholic faith and spirituality.

CHURCH VITALITY WORKING GROUP

Member working groups are generating and informing FADICA's research projects and joint member initiatives. In the coming year, the Church Vitality working group will build upon a successful focus on Catholic Sisters, with exploration and concentration in the areas of Hispanic ministry, vocation/formation programs, and parish vitality.

CATHOLIC FUNDING GUIDE EXPANSION AND REDESIGN

For over 20 years FADICA has published a signature resource for Catholic grant seekers, the *Catholic Funding Guide*. The Guide assists Catholic ministries and organizations to identify foundations whose priorities match their own through an affordable and accessible resource. Now completely online, the *Catholic Funding Guide* is poised for a creative reimagining and renovation to most effectively support the vitality of Catholic ministries and philanthropy in the 21st century. Planning for this significant redesign is underway.



FADICA FORWARD

MISSION IMPACT

Catholic Social Innovation
in the Refugee Crisis

Through the Catholic Social Innovation Initiative, FADICA is identifying innovative and high impact efforts that put Catholic social teaching into action within distinct sectors of Church life and social ministry. Each year the project will produce resources for FADICA members and Catholic leaders to advance Catholic social innovation and will spotlight identified models. In the first year of the three-year project, FADICA members voted to focus on the refugee and migration crisis. FADICA partnered with Boston College's Center for Social Innovation in 2017 to identify innovative Catholic responses to the refugee and migration crisis. In 2018, the initiative will focus on vocation and formation programs.



FADICA

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FOUNDATIONS AND DONORS INTERESTED IN CATHOLIC ACTIVITIES

FADICA connects philanthropists through a membership community to ensure lasting impact in support of a vital Church and human flourishing.