

FOUNDATIONS AND DONORS INTERESTED IN CATHOLIC ACTIVITIES

# Catalyst for the Common Good





## MESSAGE FROM THE PRESIDENT

“Most of you know the story of **Saint Katharine Drexel**, one of the great saints raised up by this local Church. When she spoke to **Pope Leo XIII** of the **needs of the missions**, the Pope – he was a very wise Pope! – asked her pointedly: “What about you? **What are you going to do?**”

- Pope Francis

Cathedral Basilica of Sts. Peter & Paul

September 26, 2015

Dear Friends,

FADICA members have responded for decades with generosity and creativity to this question asked of Saint, philanthropist and Catholic sister Katharine Drexel: “What about you?”

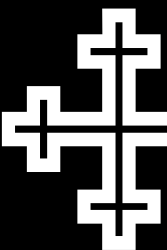
Given FADICA's mission, we were especially inspired by the story of St. Katharine that Pope Francis shared during his historic U.S. visit. That question changed Katharine's life, and it speaks to the dynamic spirit of servant leadership that animates our members in their philanthropic vocations and collaboration through FADICA.

Philanthropy at its best serves as a catalyst – sparking and supporting the growth, change, partnerships, or scale that is needed to achieve a mission. Catholic philanthropy puts the common good and gospel values at its center, seeking a vital church and ministries that ensure all God's children reach their potential.

This 2014-2015 Impact Report illustrates several key ways that FADICA has served as a catalyst over the last two years. We are midway through our three year Strategic Plan, and this report demonstrates key impacts driven by that plan's three pillars, including ground-breaking research, cutting-edge symposia, and opportunities for reflection and engagement with the global Church.

As we prepare to celebrate 40 years of helping goodness spread, we thank our members, partners and friends for their philanthropic leadership and inspiring answers to the question, “What about you?,” asked of each of us today – just as it was asked of St. Katharine in 1887.

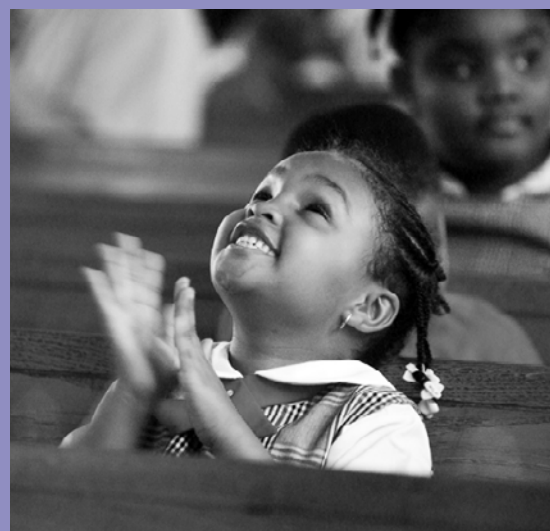
Alexia K. Kelley  
President





“FADICA connects donors to ensure **lasting impact** on pressing **social issues**. Through FADICA we address the **needs of the Church**, but also find ways to advance its mission and **values** in the wider world.”

- Amy R. Goldman, CEO & Chair  
GHR Foundation

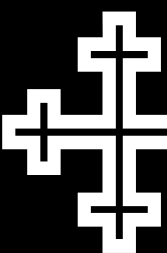


“FADICA spiritually **enriches** the **philanthropic community**, both **individually** and **collectively**.”

- Christine L. Healey, President  
Healey Education Foundation

“FADICA has opened my eyes to the philanthropic community outside of my family and facilitates dialogue among us on important topics. These conversations help us as members realize how we can work together, particularly in the affinity groups, to make an even greater impact.”

- Patrick W. McGrory, Chairman  
Raskob Foundation for Catholic Activities



Catholic Philanthropy

# Pilgrims Following in St. Peter's Footsteps



Over 40 FADICA members representing nearly 20 foundations pilgrimaged to Rome in November 2014, to deepen our network's connection to the global Church. Our theme, *Going Out: Sharing the Joy of the Gospel*, animated the shared experiences and conversations as we engaged Pope Francis' vision of a church that "goes out."

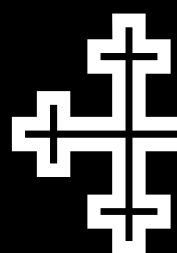
Participants experienced the Holy See first-hand through dialogues with Cardinal George Pell, Prefect of the Secretariat for the Economy, Cardinal Peter Turkson, President of the Pontifical Council for Justice and Peace, and Monsignor Peter Brian Wells, Assessor for General Affairs of the Vatican's Secretariat of State. Members were privileged to learn about the varied ministries of Catholic sisters through Sister Patricia Murray, IBVM, executive secretary of the International Union of the Superiors General

and Sister Eugenia Bonetti, MC, president of Slaves No More.

Hosted by Donna Orsuto and The Lay Centre, FADICA members entered into retreat mid-way through the week to experience and listen to God's call in such a sacred place. They were inspired to consider their individual and communal vocation of philanthropy in our Church and world. Woven throughout the pilgrimage were moving liturgies in historic churches, private tours of spiritual sites such as the Sistine Chapel and the Tomb of St. Peter, cultural excursions to the Vatican museums, and more. Members returned from Rome with specific ideas for partnering with the Vatican and Church ministries in concrete ways, and for incorporating lessons learned into their own philanthropy.



*In FADICA's pilgrimage to Rome, the presence and participation of so many members, including Board Chair Sr. Sally Duffy, SC (above), led to new and strengthened friendships, deepened faith, enhanced collaboration, and inspired opportunities for impact.*







## Philanthropy Leadership Intern Program – Impacting Members

FADICA's Philanthropy Leadership Intern Program has actively engaged young adults in the values and practice of Catholic philanthropy and garnered tangible results, just some of which include the widely distributed research report on school governance, resources for the Anti-Human Trafficking Affinity Group, and a report for the International Philanthropy Affinity Group.

In just a year and a half since its launch, 10 undergraduate interns, graduate interns, and Cristo Rey high school students have participated in FADICA's internship program.

## Breathing New Life into Catholic Schools: An Exploration of Governance Models

This FADICA report was presented to 60 bishops at a workshop for the USCCB's Committee on Catholic Education, and delivered to all 449 U.S. Bishops.

The report significantly influenced members' grantmaking processes, and will even be used by one member "to formulate a new plan for an entire elementary school system."



## WOMEN RELIGIOUS/ CHURCH VITALITY AFFINITY GROUP (Fall 2015)

### Research Commissioned on Women Religious

*Understanding U.S. Catholic Sisters Today* challenged stereotypes and pessimistic narratives regarding Catholic sisters by organizing and highlighting current research findings through 10 key themes. The report and associated promotional tool, *We Are Sisters*, available in fall 2015, aims to support sisters' future vitality.

## SYMPOSIUM (June 2015)

### Hispanic Leadership & Philanthropy for a 21st Century Church

FADICA co-sponsored a gathering of Catholic leaders and philanthropists, including eight national Hispanic ministry organizations, for a highly participative symposium focused on Hispanic leadership for a 21st century church. Participants called for increased engagement of and collaboration with Latino philanthropists and diocesan leaders, especially in exploring untapped opportunities in forming Hispanic youth and women leaders.



## MEMBER DIALOGUE (February 2015)

### Lenten Reflections on

### Our Faith & Vocation

Fr. Dave Kelly, CPPS, director of the Precious Blood Ministry of Reconciliation and a leader in the restorative justice movement, led a Lenten Reflection and Dialogue with FADICA members to deepen our collective vocation and experience as a community of philanthropists and ambassadors of Christ's love.

### Mission on the Margins

At the annual meeting members engaged with dynamic leaders, sharing strategies and creative initiatives to cultivate a vibrant church by taking mission to the margins through parishes, schools and global ministries. Affinity group meetings included a debate on Catholic school governance models and a dialogue with a local leader against labor slavery in Florida's tomato industry, which resulted in a member partnership.

### Cultivating a Vibrant Church:

## SYMPOSIUM (February 2015)

## INTERNATIONAL (January-September 2015)

### A Call to Impact Wake of Ebola: Strengthening Networks and Supporting

This report and impact plan, a direct response to the wake of the Ebola crisis, engaged more than 200 philanthropists and religious workers in direct interviews. Included: Caritas Internationalis, Catholic Relief Service, Mission Board, and more. The report calls for action and support in: psychosocial and pastoral care; and enhanced partnership



UP (Fall 2014 - Spring 2015)

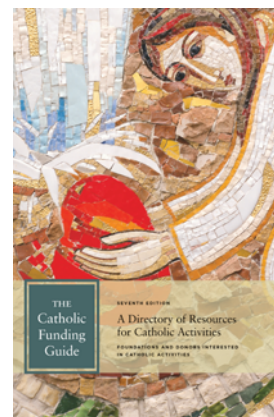
## Assessing and Cultivating Readiness for Change in Catholic Schools

The *Catholic Education Changemakers* conference call series, hosted throughout the year by the Catholic Schools Affinity Group, offered concrete application to funders' analysis, approach, decision-making, and grant-making in impact investing, according to 91% of participants.

FADICA PROGRAMMING  
(October 2014)

## Expansion of the Catholic Funding Guide

FADICA published the 8th Edition of *The Catholic Funding Guide Online*, adding to the 1,300-plus featured foundations over 50 new guide-eligible foundation profiles and incorporating nearly 1,000 updates to existing foundation profiles.



## Going Out: Sharing the Joy of the Gospel

FADICA collaborated with several Vatican offices regarding lay participation and involvement, and continues to engage with the leaders we encountered – including through upcoming FADICA symposia. FADICA's dialogue with Catholic ministries based in Rome led to new partnerships including on the Church's response to Ebola, and strengthened existing ones.

RETREAT (November 2014)



ANTI-HUMAN TRAFFICKING AFFINITY GROUP (November 2014)

## Anti-Human Trafficking Symposium Funded

The *Youth Against Human Trafficking* symposium, supported by FADICA members alongside the Pontifical Academy of Sciences, enabled 55 young delegates, including survivors and leaders working to end human trafficking, to raise global awareness about modern slavery in over 38 media articles across twelve countries.

The delegates delivered concrete recommendations to the Vatican on how to fight global slavery. A second Vatican convening in fall 2015 included youth survivors of organ trafficking.



AFFINITY GROUP  
(2015)

## Unity and Solidarity in the Strengthening Catholic Health Resiliency in West Africa

In response to Cardinal Turkson's invitation to solidarity in the face of Ebola, 20 experts, leading scholars, health practitioners, and advocates gathered to discuss Catholic health system strengthening. They discussed the role of the Catholic Church, Healey International Relief Fund, Catholic Medical Relief, and the need for support in three recommended areas: health facilities rebuilding, training, and advocacy.

- Pillar I: Joint Learning and Enhanced Collaboration to Support Catalytic Philanthropy
- Pillar II: Expanding Catholic Philanthropy
- Pillar III: Nourishing a Spirituality of Philanthropy

## MISSION

FADICA is a network of private foundations and donors supporting Catholic-sponsored programs and institutions. FADICA's mission is to enable its members to be informed, involved and effective in addressing church needs through their philanthropy.

## VISION

FADICA serves as a dynamic philanthropic peer community and catalyst committed to Catholic initiatives, the vulnerable and the common good. We are guided by the joy of the Gospel and the Catholic social tradition.

### BOARD OF DIRECTORS 2015

Sr. Sally Duffy, SC, Chair  
SC Ministry Foundation

Forrest N. Jenkins, Vice Chair & Treasurer  
Assisi Foundation of Memphis

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Specialty Family Foundation

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FADICA

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Agee Family Semper Charitable Foundation

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Msgr. Kenneth Velo  
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Carrie Estelle Doheny Foundation

John C. Vatterott  
Joan & John Vatterott Family Foundation

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Madeleine McMahon  
Operations Manager and Executive Assistant  
to the President  
mmcmahon@fadica.org

### PHILANTHROPY LEADERSHIP INTERNS Class of 2014-15

Tania Argueta Trinity Washington University

Lilly Hawes St. Louis University

Christopher Kotson Gonzaga University

Andrew McDonnell Georgetown University

Andrea Proaño American University

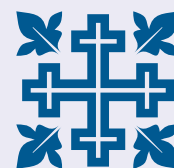
Claire Raskob Georgetown University

Karla Delgado Don Bosco Cristo Rey High School

Gabriela Alvarado Don Bosco Cristo Rey High School

José Ferrufino Don Bosco Cristo Rey High School

Edwin Pintor Don Bosco Cristo Rey High School



# FADICA

## FADICA MEMBERSHIP 2015

Agee Family Semper Charitable Foundation  
St. Helena, CA

Assisi Foundation of Memphis  
Memphis, TN

The Barrett Bateman Foundation  
Nashville, TN

Big Shoulders Fund  
Chicago, IL

Robert Brunner Foundation  
New York, NY

Cassin Educational Initiative Foundation  
Los Altos, CA

Catholic Extension  
Chicago, IL

Catholic Medical Mission Board  
New York, NY

Connelly Foundation  
West Conshohocken, PA

Cushman Foundation  
New York, NY

Carrie Estelle Doheny Foundation  
Los Angeles, CA

Donahue Family Foundation  
Pittsburgh, PA

Mary J. Donnelly Foundation  
Pittsburgh, PA

Doty Family Foundation  
Fairfield, CT

William R. & Virginia Hayden Foundation  
San Gabriel, CA

Healey Family Foundation  
Morristown, NJ

Healey Education Foundation  
Mt. Laurel, NJ

Conrad N. Hilton Foundation  
Agoura Hills, CA

Conrad N. Hilton Fund for Sisters  
Agoura Hills, CA

Erica P. John Fund  
Milwaukee, WI

The Thomas and Dorothy Leavey Foundation  
Los Angeles, CA

Leonardt Foundation  
Westlake, CA

Frank J. Lewis Foundation  
Riviera Beach, FL

The Loyola Foundation  
Fairfax, VA

MGR Foundation  
New York, NY

Mathile Family Foundation  
Dayton, OH

William M. & Miriam F. Meehan Foundation  
New York, NY

Morey Charitable Trust  
Tiburon, CA

The W. O'Neil Foundation  
Chevy Chase, MD

I.A. O'Shaughnessy Foundation  
Bloomington, MN

Porticus North America  
New York, NY

Raskob Foundation for Catholic Activities  
Wilmington, DE

GHR Foundation  
Minneapolis, MN

SC Ministry Foundation  
Cincinnati, OH

Sisters of Charity Foundation of Cleveland  
Cleveland, OH

Sisters of Charity Foundation of South Carolina  
Columbia, SC

Specialty Family Foundation  
Santa Monica, CA

Strake Foundation  
Houston, TX

Joan & John Vatterott Family Foundation  
Naples, FL

### Individual Members

Ambassador Elizabeth Frawley Bagley

Elizabeth B. Meers

### NEW MEMBERS IN 2014 & 2015

Carney Family Charitable Foundation  
Bridgewater, MA

The Catholic Community Foundation  
Saint Paul, MN

The Catholic Foundation  
Columbus, OH

Healey International Relief Foundation  
Lumberton, NJ

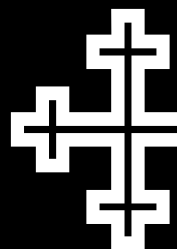
Hoffman Brothers Foundation  
New York, NY

Incarnate Word Foundation  
St. Louis, MO

The Ochylski Family Foundation  
Des Moines, IA

John and Dorothy Shea Foundation  
Walnut, CA

The Topper Foundation  
Allentown, PA





## FINANCIALS \*

Statement of Financial Position December 31, 2014

\*The 2015 Statement of Financial Position will be available online in Summer 2016.

### Current assets

\$

Cash and cash equivalents	495,875
Investments	4,917,275
Promises to give	54,372
Inventory	2,962
Interest receivable	3,281
Prepaid expenses	5,334
Total current assets	5,479,099

### Property and equipment

Furniture, fixtures and equipment	82,154
Accumulated depreciation	(79,773)
Total property and equipment	2,381

### Other assets

Rent deposits and other assets	12,924
Total other assets	12,924
Total assets	5,494,404

### Current liabilities

Accounts payable	2,283
Accrued expenses	22,068
Deferred revenue	39,288
Total current liabilities	63,639

### Other liabilities

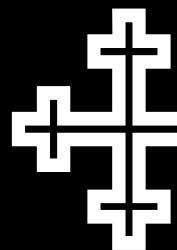
Deferred rent expense	25,506
Total liabilities	89,145

### Net assets

Unrestricted	397,056
Unrestricted - board designated	3,161,559
Temporarily restricted	480,816
Permanently restricted	1,365,828
Total net assets	5,405,259
Total liabilities and net assets	5,494,404

FADICA has helped me **learn first-hand** about the challenges and opportunities that my fellow Catholic grantmakers face. Building **important relationships** and a **strong network** through FADICA has helped me and the Sisters of Charity Foundation be **more successful** with our work.

- Thomas C. Keith, President  
Sisters of Charity Foundation of South Carolina





“We must move forward **together**, as **one**,  
in a **renewed spirit** of **fraternity** and **solidarity**,  
cooperating **generously** for the **common good**.”  
- Pope Francis

FADICA's membership has grown over the last two years, and we warmly welcome our nine newest members. We continue to host a top flight symposium series for members and guests, and look forward to increased regional gatherings – meeting members and friends where they are.

**As we celebrate our 40th anniversary throughout 2016, here are a few things to look forward to:**

- Kicking off our 40th Anniversary at the winter Annual Meeting and Symposium alongside several Vatican representatives, as well as prominent US Catholic leaders in Coral Gables, FL, January 27-29.
- Increased communication and dynamic interaction through a redesign of our website which will remind us of our history and vision and inspire Catholic philanthropy to even greater heights to catalyze the common good.
- FADICA's NextGen Engagement providing opportunities for next generation leaders to be part of Catholic philanthropy, and featuring a ground-breaking resource to assist members and other Catholic foundations with effective leadership succession tools and best practices.
- The *We Are Sisters* report and website encouraging philanthropists, Catholic leaders, and all Catholics to engage with and support Catholic sisters, and encourage vocations. Launched in late 2015 in partnership with several national groups representing women religious in the U.S., *We Are Sisters* will spread the message of Catholic sisters' vitality and uniqueness.
- The International Affinity Group's *Call to Impact and Solidarity in the Wake of Ebola* providing concrete opportunities for members and interested parties to respond to the Church's invitation to solidarity by rebuilding Catholic health systems and supporting resilience in West Africa.

FADICA will continue to actively promote new opportunities to reflect on its philanthropic vocation and spirituality of generosity, as it lives out Pope Francis' exhortation to be a church that goes to the margins.





FADICA



Helping Goodness Spread



FADICA  
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